

# **Partnership opportunities for business development in Russia**

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METROPOL GROUP**

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**PRIVATE** Russian investment financial group.

## GROUP ASSETS

over \$ 1 bn.

## CORE COMPANY -

### METROPOL IFC, Ltd.

2006 - broker transactions turnover \$ 15 bn.

Activities since 1995.

Among the leaders of the Russian stock market

## INDEPENDENCE

No politics – only business



**METROPOL**<sup>®</sup>  
GROUP OF COMPANIES

## INVESTMENT BANKING



## PRIVATE EQUITIES



## INTERNATIONAL ACTIVITIES

Metropol (UK)

Metropol (Japan)

Metropol (France)

Metropol (Cyprus)

## VENTURE INVESTMENTS

**FUND “RUSSIAN ACCUMULATOR OF IDEAS”**

## **Our mission:**

**-to be a link  
between Russian  
and Japanese  
businesses**

**-to assist  
international  
capital**

- **September 2004 – Metropol (Japan) was registered**
- **December 2005 – Metropol joined Russian-Japanese business council**
- **May 2006 – METROPOL GROUP held a Conference “Russia in the XXI century: New opportunities” in Tokyo. Over 400 people from 240 companies attended.**
- **November 2006 – METROPOL GROUP and United World Group launched Russian Rouble Fund – the first fund in Japan to invest only in Russian securities**
- **December 2006 – Gazprom seminar in Tokyo organized by METROPOL GROUP and Nikko Citigroup**
- **December 2006 – METROPOL GROUP joined RONIS**

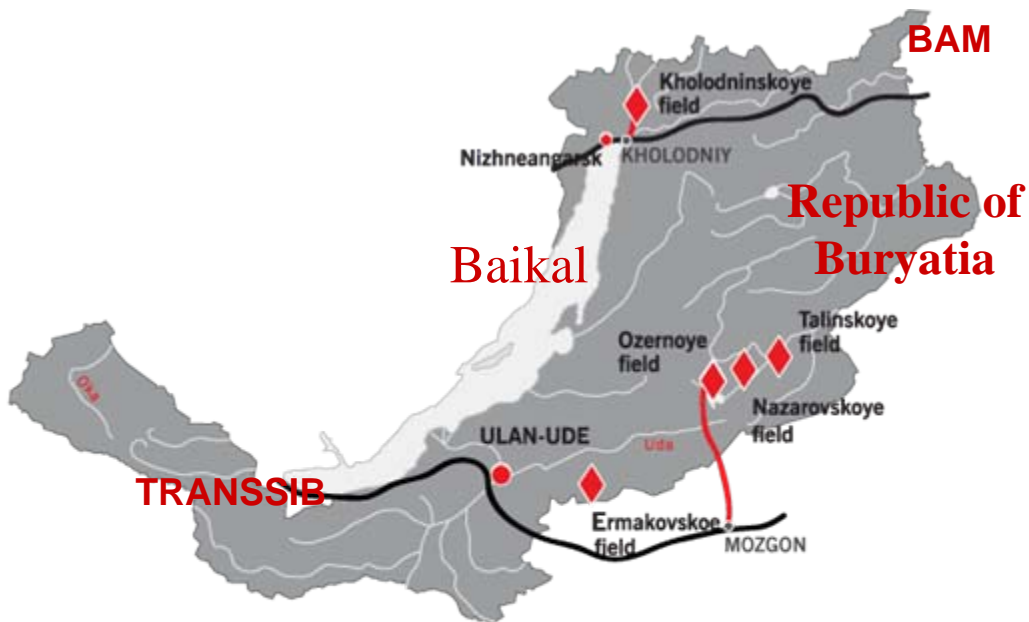
**METROPOL  
GROUP'S  
projects in East  
Siberia are put  
into practice  
under active  
government  
support and  
participation**

- **Development of complex ore deposits in East Siberia: from mining to smelting**
- **Construction of the railroad connecting TRANSIB and BAM railroads, in cooperation with state-owned TVEL Corporation and with the Investment Fund of the Russian Federation**
- **Cooperation in the program of the creation of a special recreation zone at Baikal Lake**

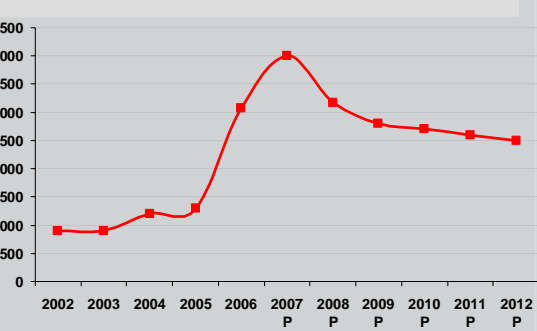
Share in Russia's  
state approved  
reserves:

- **Zinc – 47%**
- **Lead – 24%**
- **Beryllium – 80%**

## Minerals and raw materials base for the development of METROPOL GROUP mining and smelting projects



**ZINC PRICE PEAK IN 2007**  
-\$4000



**Ozernoe**  
Zinc and lead deposit  
157 Mt of ore  
Zn - 8 Mt  
Pb - 1.5 Mt  
Ag - 6000 t

**Kholodninskoye**  
Zinc and lead deposit  
520 Mt of ore  
Zn - 21 Mt  
Pb - 2.5 Mt

**Nazarovskoye**  
Gold Sulphid deposit  
6 Mt of ore  
Zn - 0.5 Mt  
Au - 11 t

**Ermakovskoye**  
Berillium deposit  
14 Mt of ore

# Opportunities for public-private partnership in the development of industrial infrastructure in East Siberia

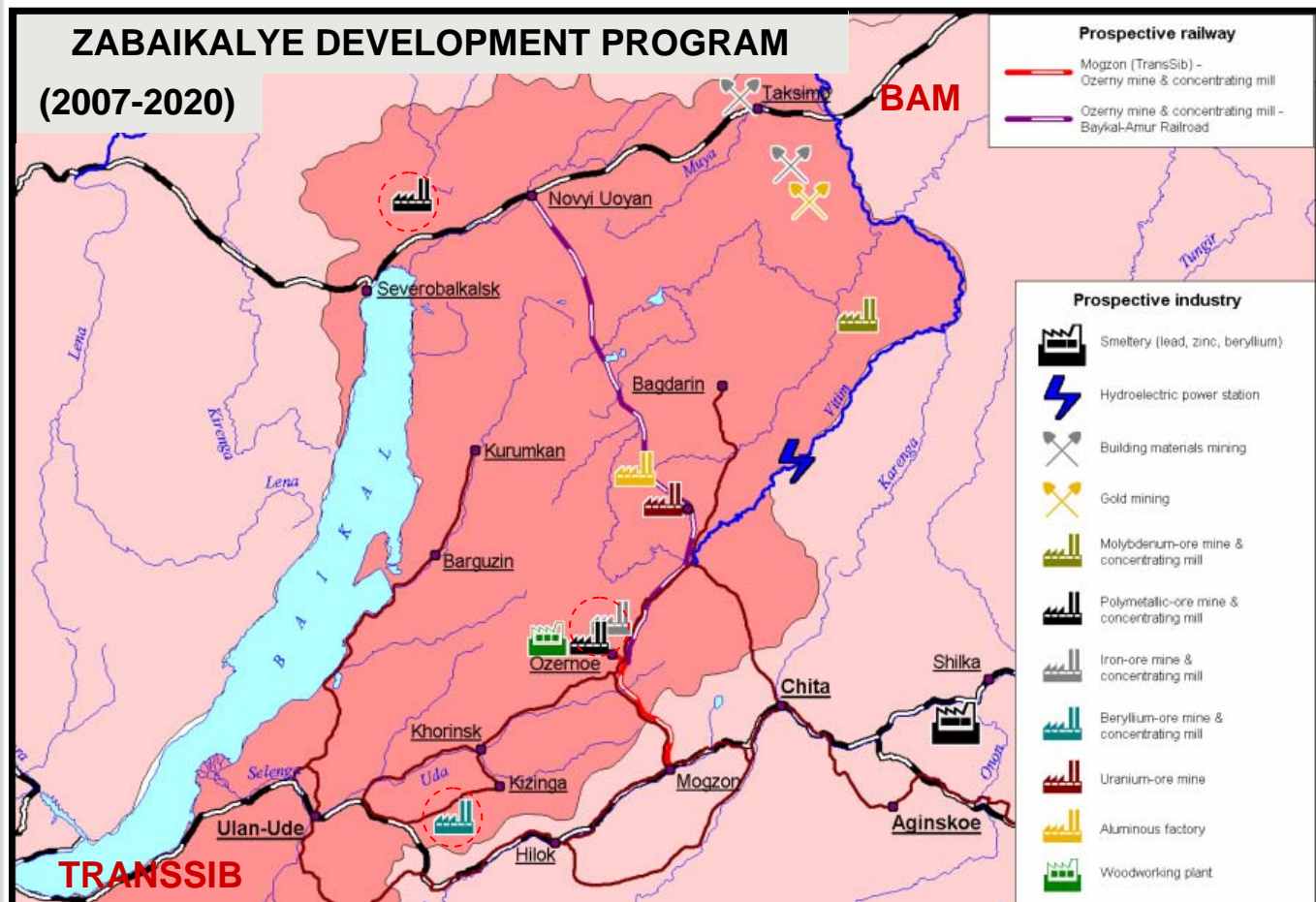
## Strategic investors

### State (on the basis of public-private partnership)

- construction of the railroad from Mogzon station to Ozernoe ore-dressing plant (~165km), construction cost - \$200 mil.
- construction of the railroad from Kholodny junction to Kholodninsky ore-dressing plant (~60 km)
- power supply facilities for ore-dressing plant.

### Private, including non-residents

- development of all deposits will require about \$1 bn. investments.
- joint venture with LUNDIN MINING was set up for the development of the Ozernoe deposit
- suggestions to cooperate from Japanese companies



- **Metropol Development Co., Ltd. holds 80 thousand sq.m. of office space in Moscow, and 23 hectares area in the central part of the city**
- **The Metropolia project – construction of B+ class Business-City in Moscow with total area of about 1 mn. sq.m.**
- **The largest closed-end real estate fund “Metropol-Olymp” was launched for real estate development. Construction companies with up-to-date technologies will take part**



**Japanese baths  
for Russian  
people – the new  
kind of family  
leisure**

## Construction of Japanese baths in Russia as family leisure centers





## THE ROAD TO SUCCESS



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GROUP OF COMPANIES

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