



Khabarovsk Krai Government

Khabarovsk Krai Business Climate and Long-term Development Trends

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for Economic Development and
Foreign Relations of Khabarovsky Krai**

Location of Khabarovsky Krai





Khabarovsk Krai Mineral Resources

Deposit Areas

- brown coal
- perspective oil and gas fields
- coal
- brown coal
- gas

Metal ores

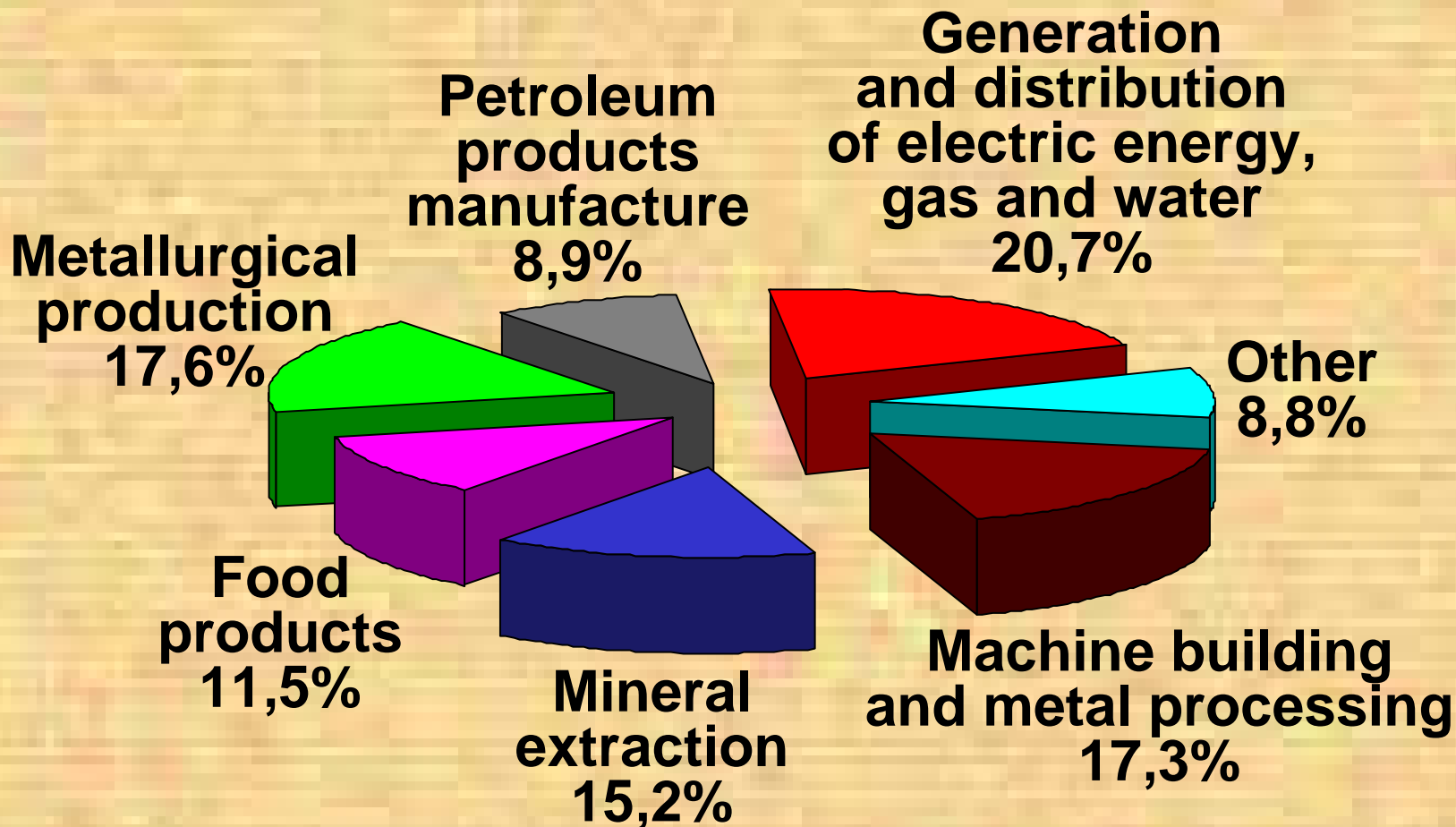
- Fe** iron ores
- Mn** manganese ores
- Al** alunites
- Sn** tin and tin-polymetallic ores
- Hg** mercury ores
- Au** gold and gold-silver ores
- Pt** platinum

Nonmetallic minerals

- ⊕ apatite
- ⊖ phosphorite
- cement raw materials
- limes
- basalt
- mineral water resources



Khabarovsky Krai - structure of industrial production in 2008



**Far Eastern regions *investment potential* ranking
according to Investment Rating for Russia`s
Regions in 2007-2008
(issued by «Expert RA» rating agency)**

19th rank – Republic of Sakha (Yakutia)

21st rank – Primorsky Krai

28th rank – Khabarovsk Krai

53rd rank – Sakhalinskaya Oblast

56th rank – Amurskaya Oblast

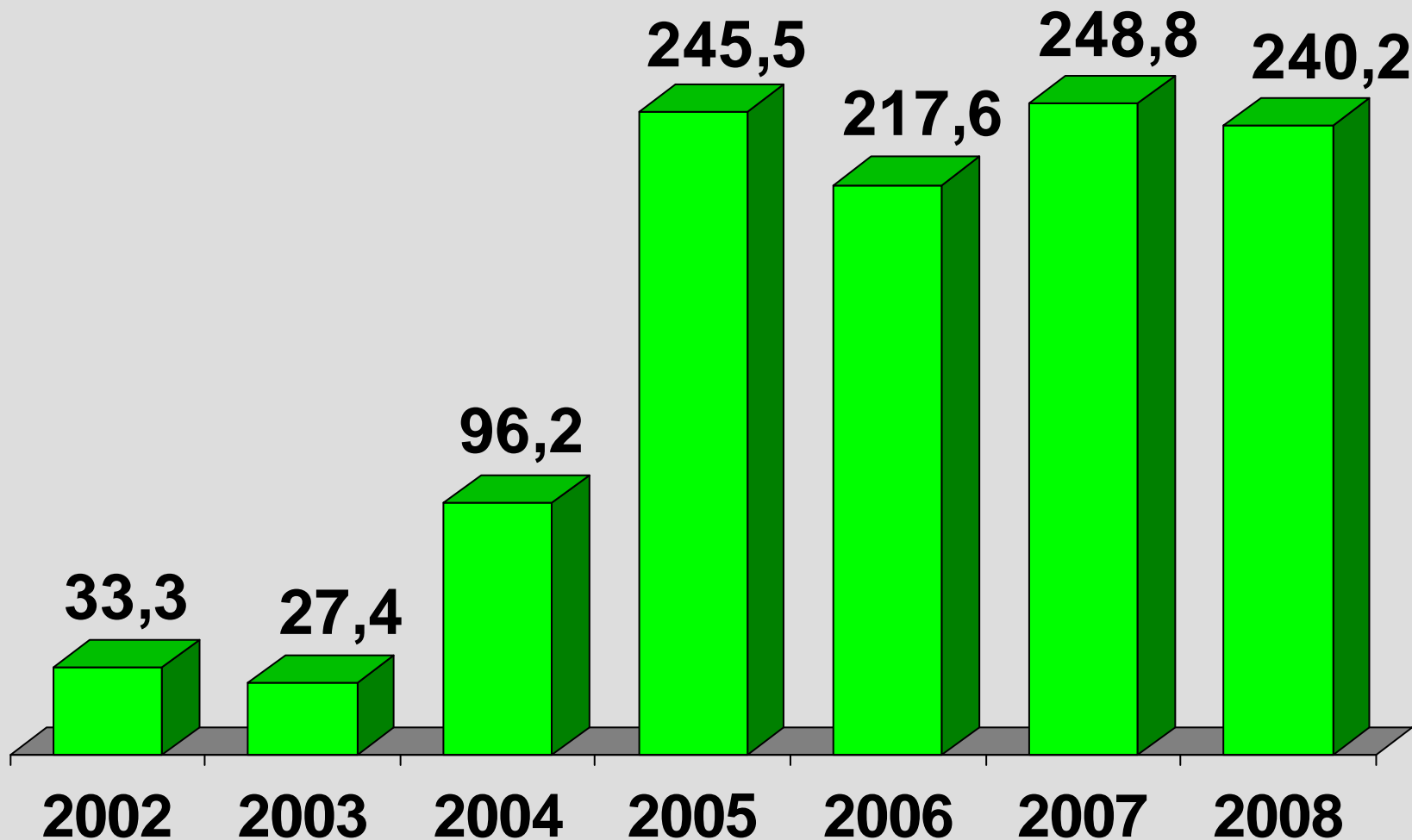
67th rank – Kamchatka Krai

70th rank – Chukotka Autonomous Okrug

73rd rank – Magadanskaya Oblast

80th rank – Jewish Autonomous Oblast

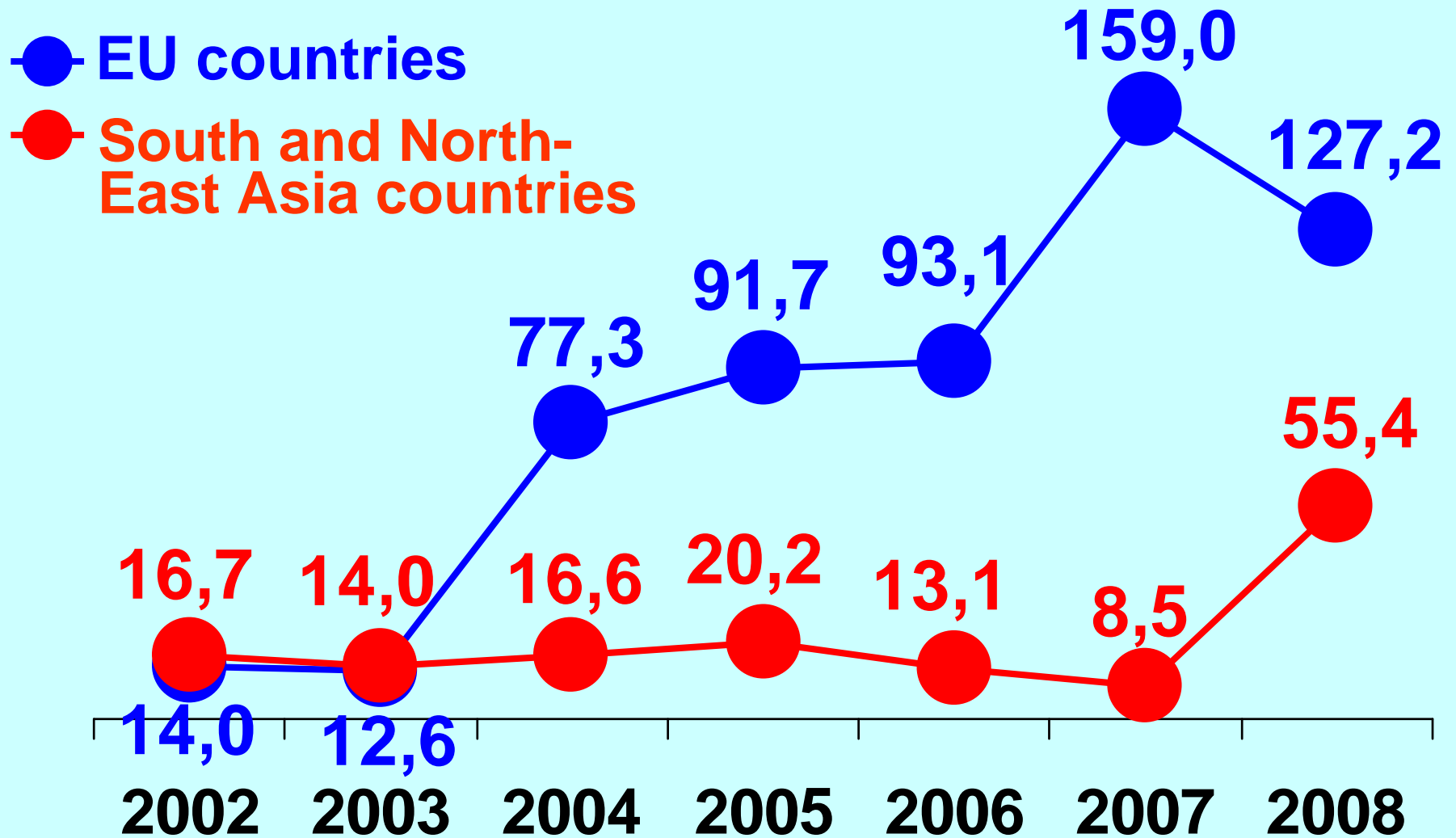
Overseas investments inflow in Khabarovsky Krai (mln US\$)



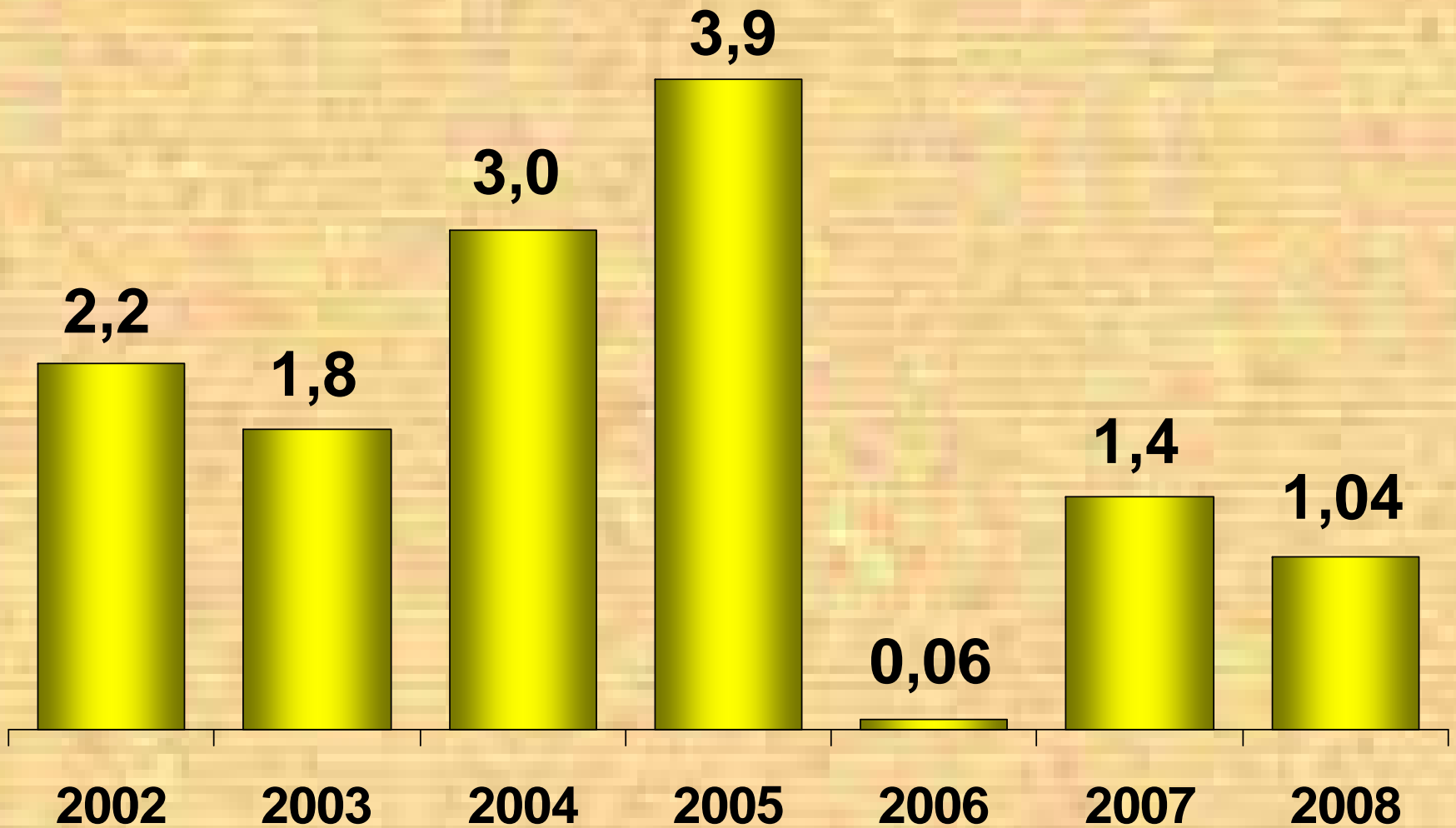
De-Kastri Oil Export Terminal, Sakhalin-1 Project



Overseas investments inflow in Khabarovsk Krai, breakdown by regions (mln US\$)



Japanese investments inflow in Khabarovsky Krai (mln US\$)



Investment projects with the participation of Japanese capital in Khabarovsky Krai

**Expansion, reconstruction
and retrofit of sawmill plant**

«Vanino-Tairiku» Ltd

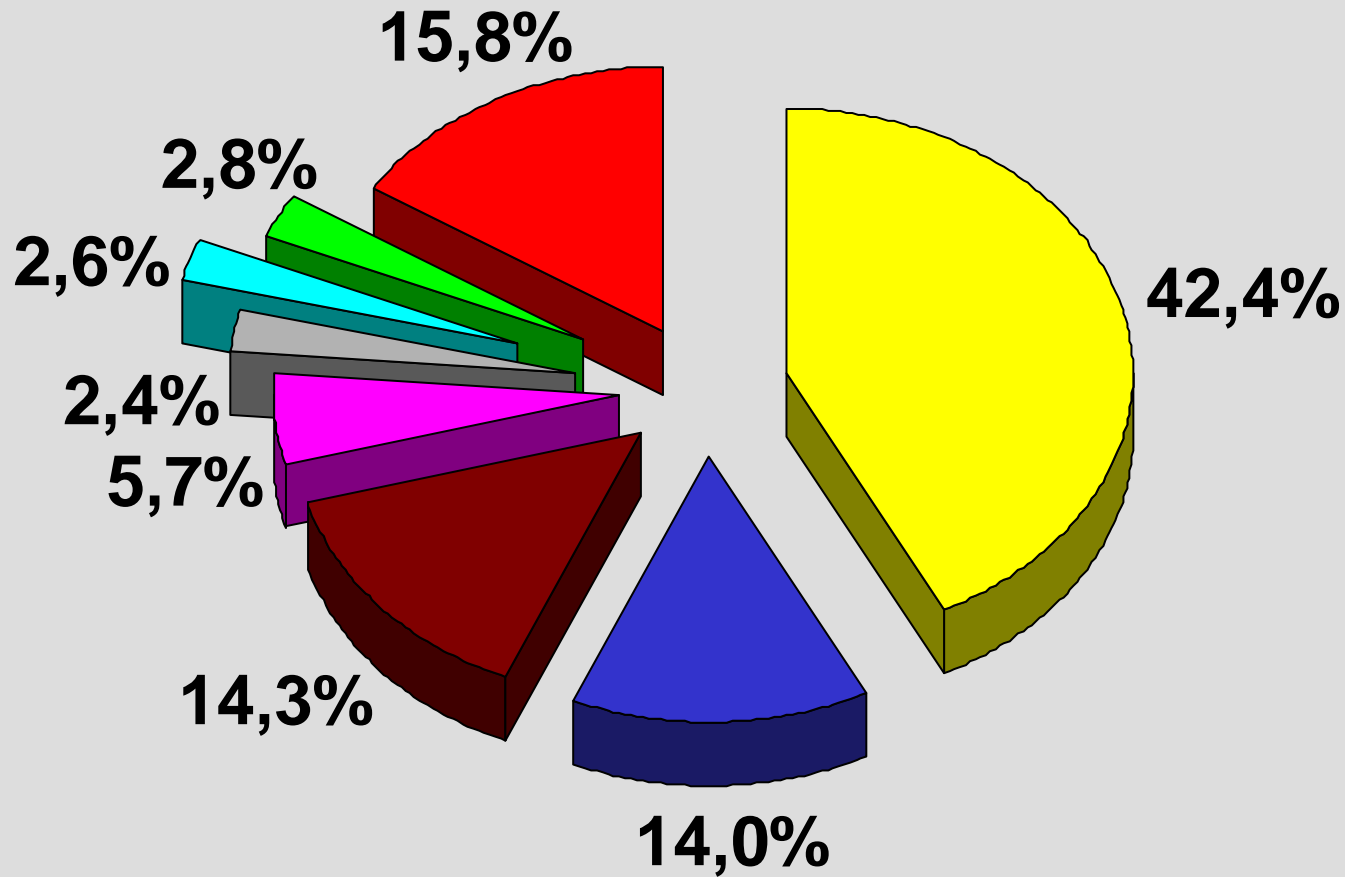
Construction of a veneer mill

**JSC «Komsomolsk Forest
Products»**

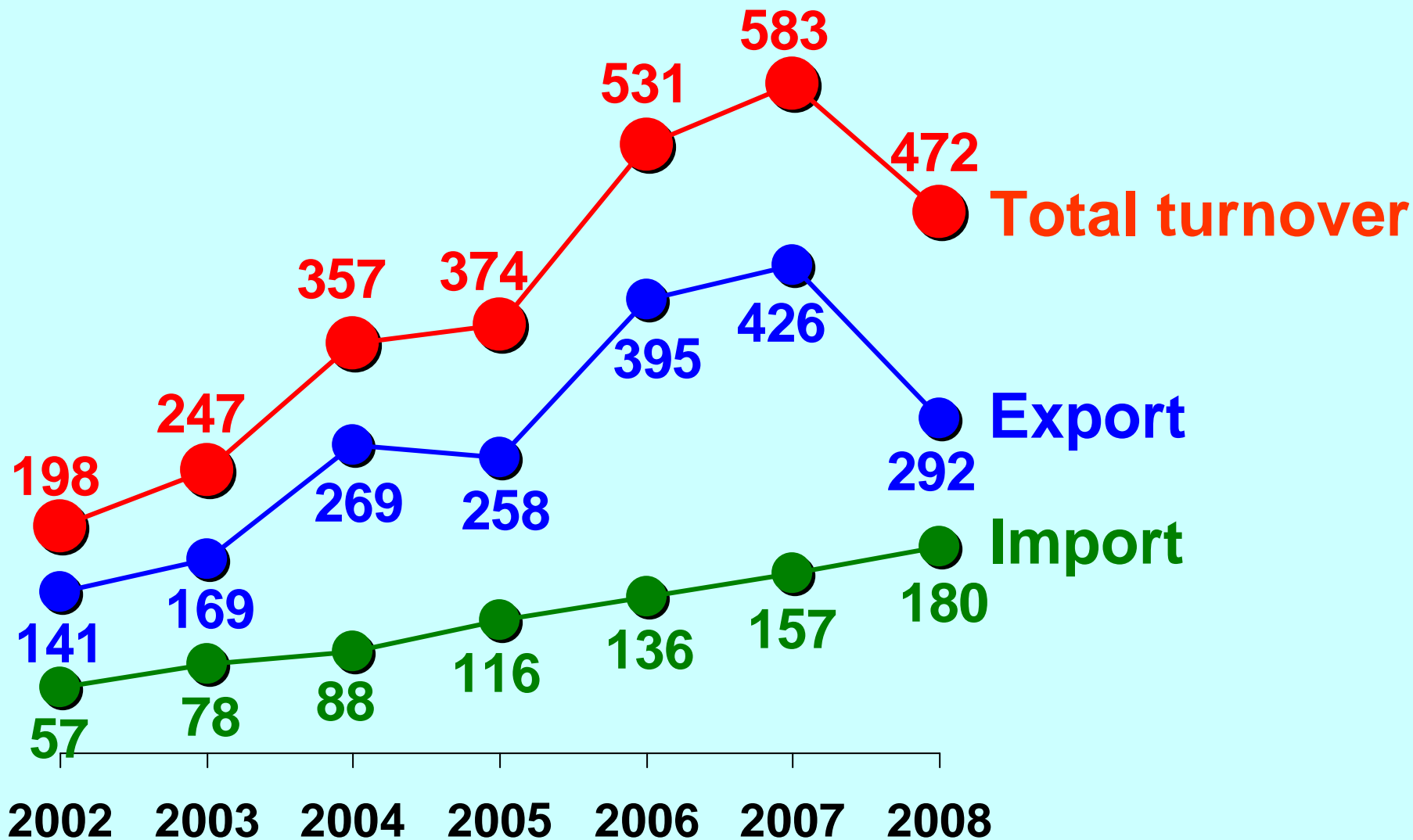
**Commercial production of organomineral
fertilizers for export sales**

«Biotex Agro» Ltd

Geographic structure of Khabarovsk Krai foreign trade in 2008



Khabarovsk Krai-Japan foreign trade (mln US\$)



Business environment

1 Foreign Investment Promotion Agency

2 Direct contacts with investors, Russian overseas trade and diplomatic missions

3 Law «On Investment Activities in Khabarovsky Krai»

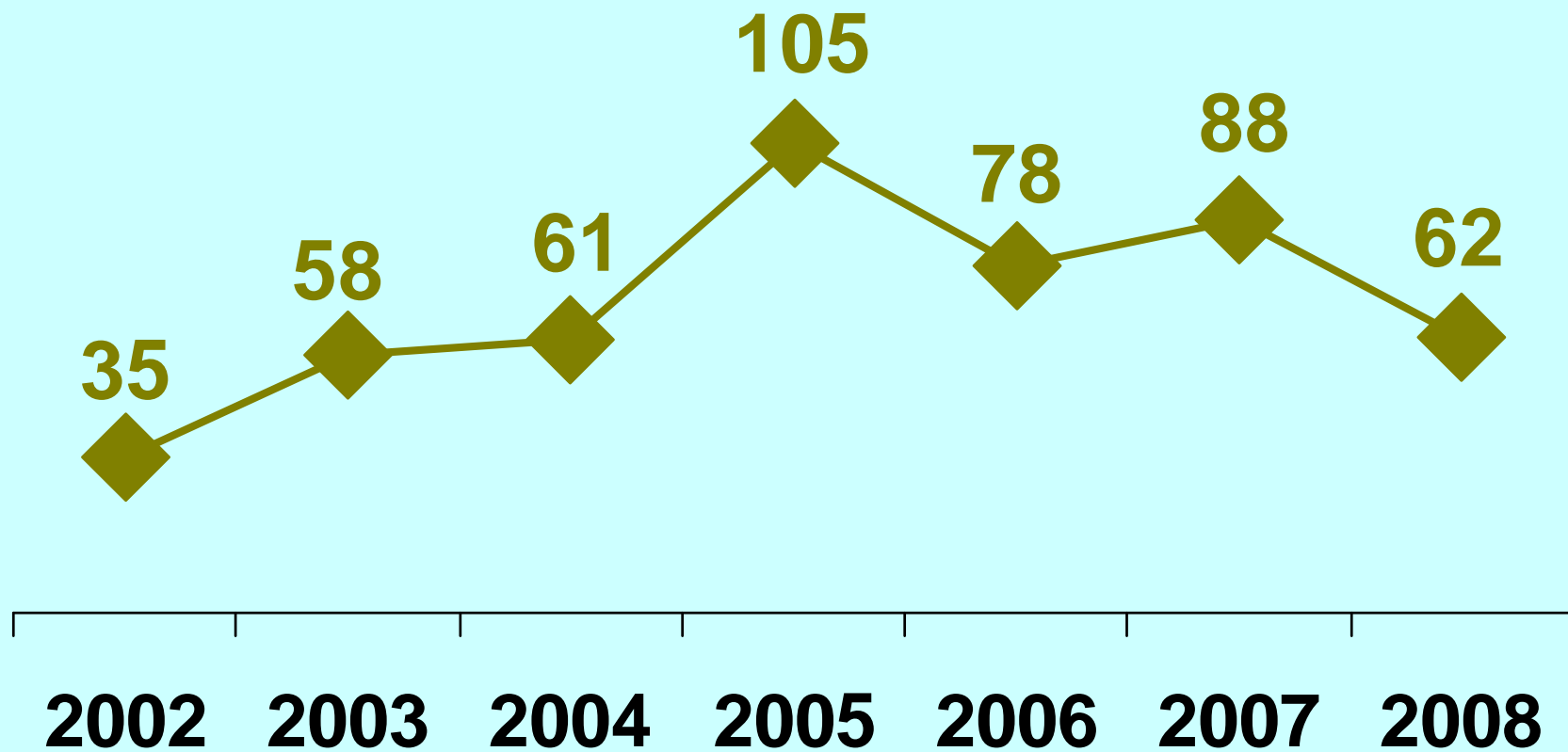
4 Governor's Advisory Board on foreign investments

5 International forums, conferences, overseas business missions in Khabarovsky Krai, presentations of Khabarovsky Krai business opportunities overseas

6 Sourcebooks: «Khabarovsky Krai Investment Projects» and «Foreign Investor Guidebook»

7 Khabarovsky Krai Government major guidelines on foreign economic policy for the period of 2006-2010

Trend of overseas businesses registration in Khabarovsky Krai



Khabarovsky Krai competitive advantages

-  **High industrial potential**
-  **Substantial mineral resource potential**
-  **Availability of highly-skilled labor**
-  **Economically favorable location of the region**
-  **Developed transport infrastructure**
-  **Modern means of communication**

Diagram of Trans-Siberian Container Land Bridge Service from Europe to Asia Pacific



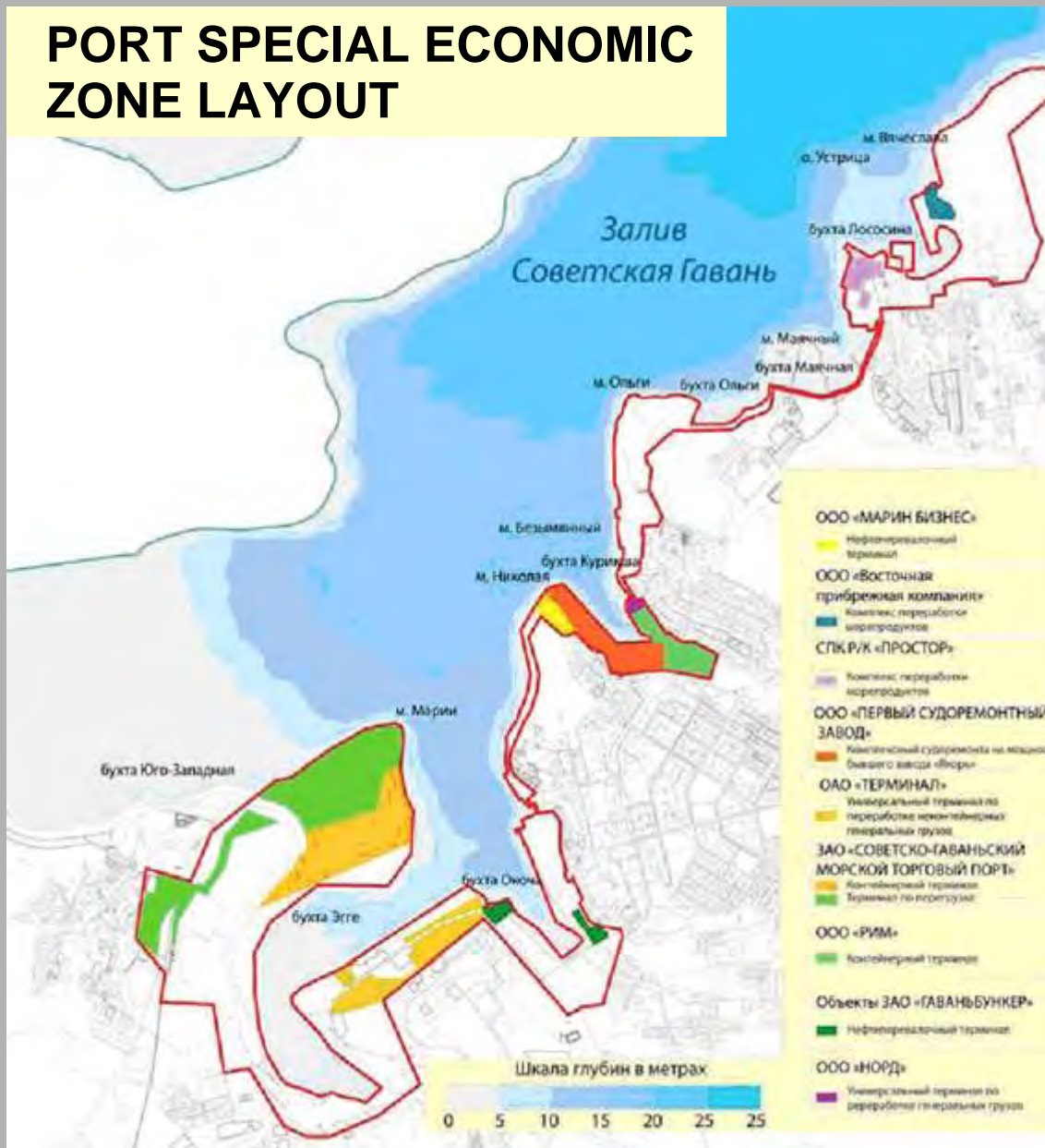




Diagram of new trans-shipment complexes in Vanino - Sovetskaya Gavan transport-industrial hub



PORT SPECIAL ECONOMIC ZONE LAYOUT



A nascent port special economic zone (PSEZ) is located on the eastern shore of the Sovetskaya Gavan Bay and stretches for about 8 km from Vyacheslav cape in the north to Maria cape in the south.

The total area is about 4,5 square kilometers.

Development of the Far Eastern Railways, a branch of JSC “Russian Railways” utilizing public private partnership

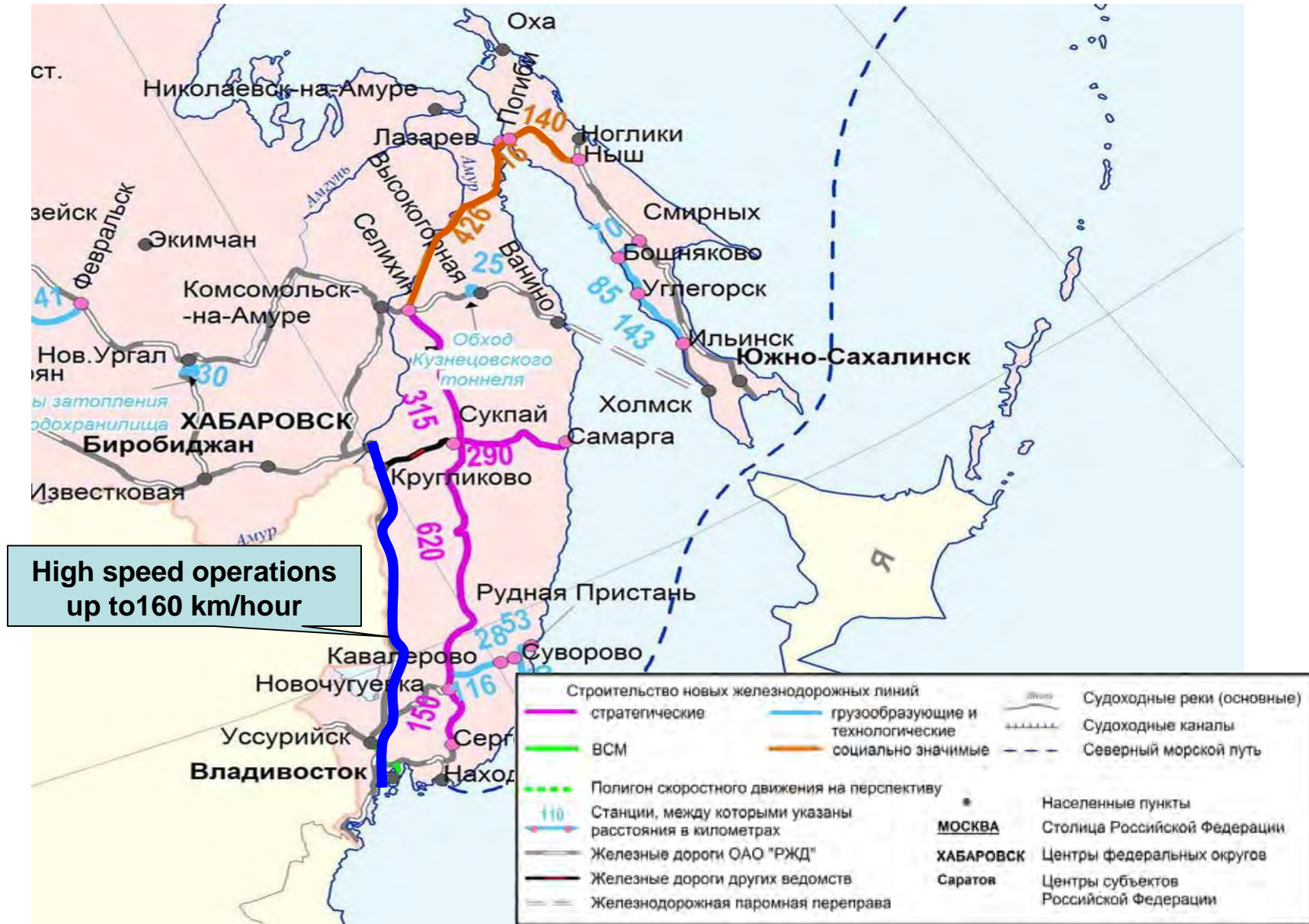


Implementation of the project
“Upgrade of the Oune-
Vysokogornay rail section
including the construction a
brand new Kuznetsovky tunnel
at Komsomolsk-on-Amur –
Sovetskaya Gavan railway
section”

Implementation
of the project
“Strategic Program
of BAM Development
till 2020”



A testing ground for high-speed passenger operations in the Far Eastern Federal District



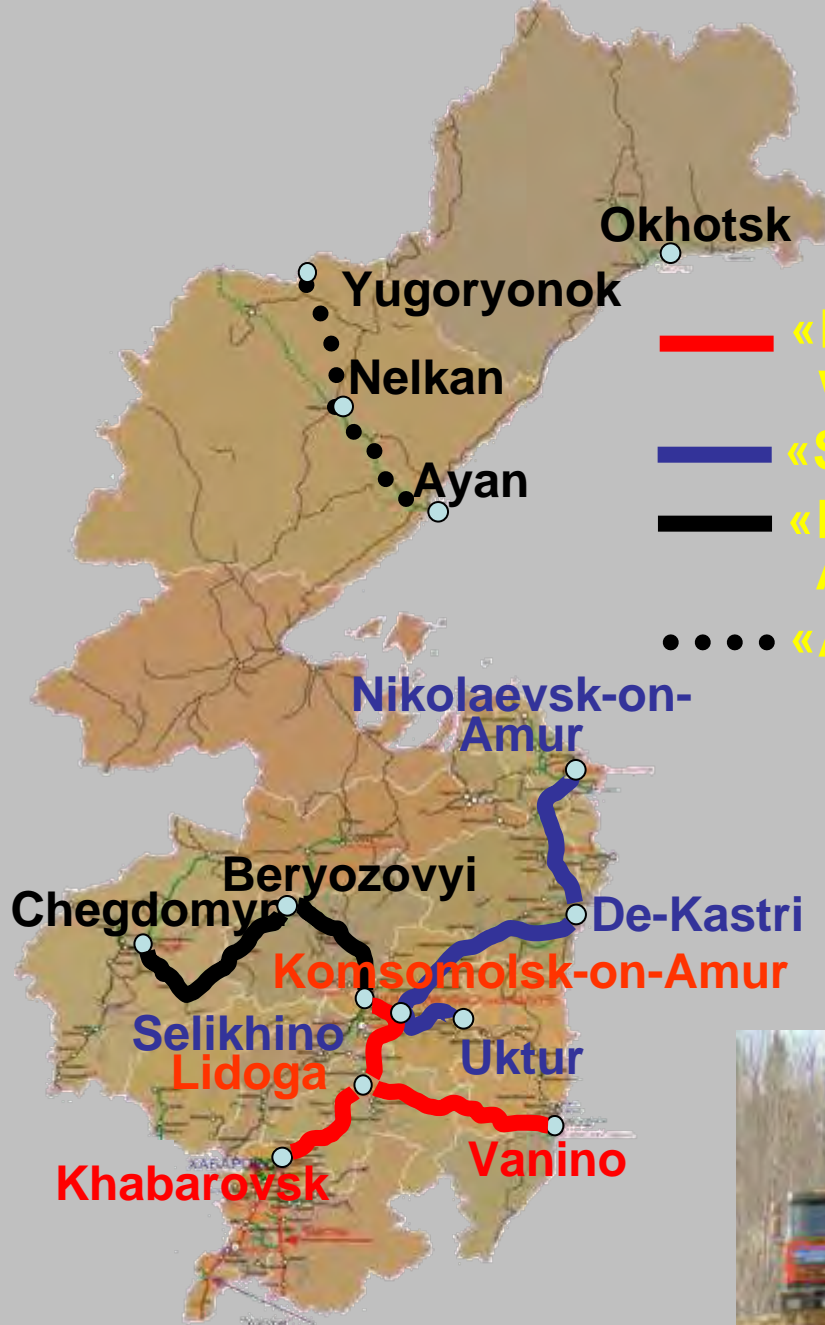


Khabarovsk airport development project





Guidelines for the motorways development

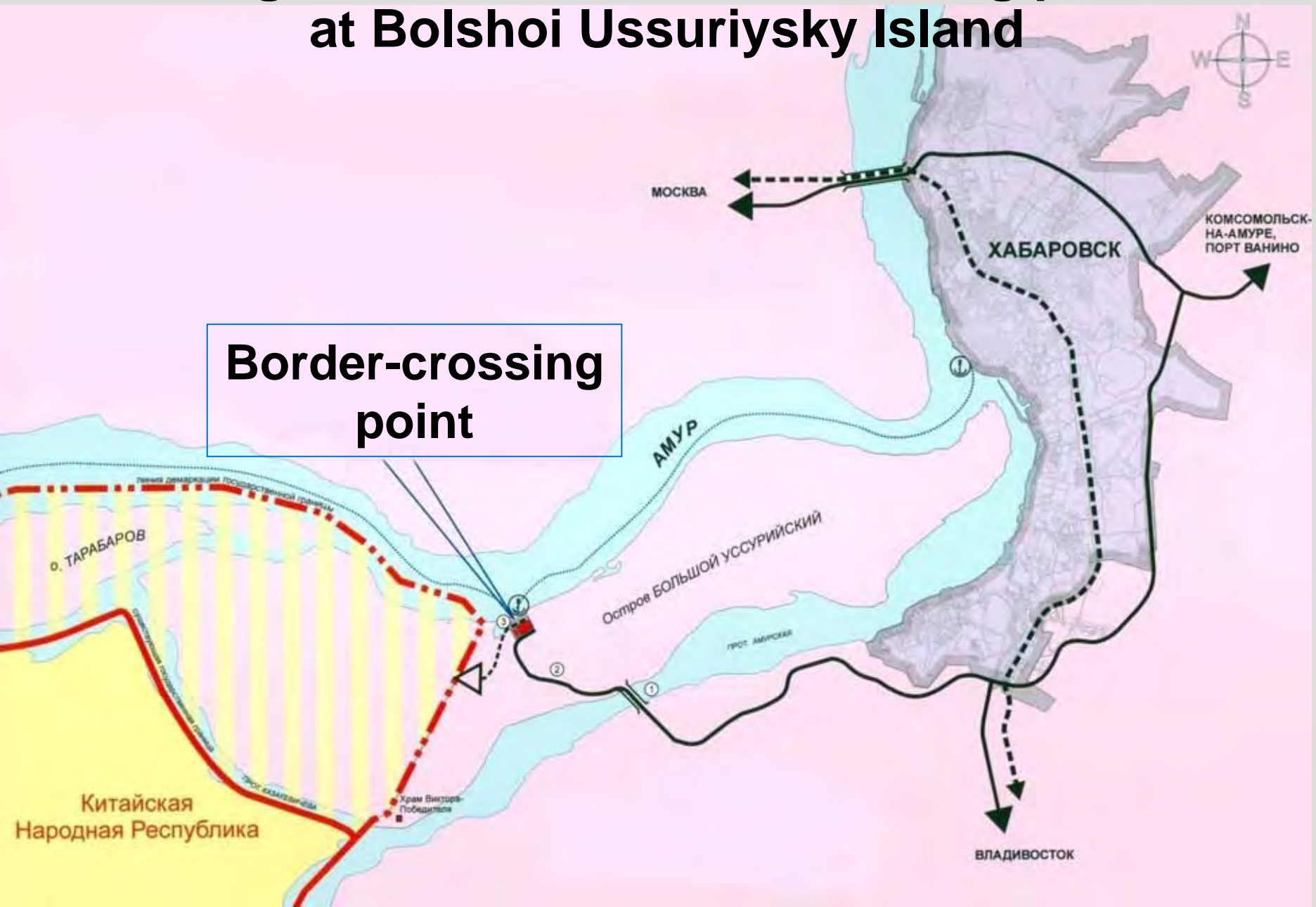


- «Khabarovsk-Lidoga-Vanino» motorway with access to Komsomolsk-on-Amur
- «Selekhino-Nikolaevsk-on-Amur» motorway
- «Komsomolsk-on-Amur-Beryozovyi-Amgun-Mogdu-Chegdomyn» motorway
- «Ayay-Nelkan-Yugoryonok» motorway



Diagram of a new border-crossing point at Bolshoi Ussuriysky Island

Border-crossing point



Attractive investment opportunities in timber industry

Lumber production up to 200,000 m³ and veneer production up to 190,00 m³ per annum in Kharpichan settlement (by 2012)

Rotary-cut veneer production up to 300,000 m³ per annum, lumber production up to 230,000 m³ per annum, MDF board production up to 150,000 m³ per annum in Amursk (2009-2012)

Pulp production facility with the capacity of up to 500,000 tones per annum in Amurk (2015)

Particle board production up to 140,000 m³ per annum (2009) and lumber production up to 600,000 m³ per annum in Oktyabrskiy settlement (2009-2015)

MDF/THDF board production with the capacity up to 300,000 m³ per annum in Khor settlement (2009-2014)

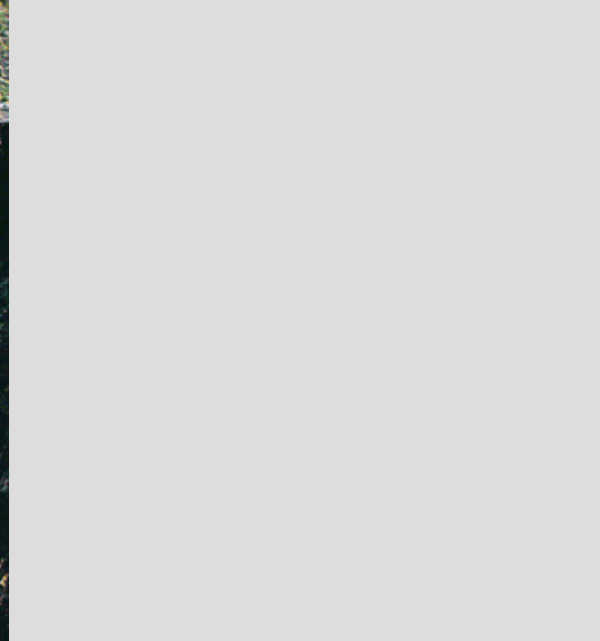
Kharpichan

Amursk

Oktyabrskiy

Khabarovsk

Khor









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