



Third Russian-Japanese Investment Forum

*Round Table Discussion:
Investment in Russian Automotive Industry*

Automotive Cluster of the Republic of Tatarstan

**Minister of Industry and Trade
of the Republic of Tatarstan
Aleksandr A. Kogogin**

**4-6 September 2008
St. Petersburg**

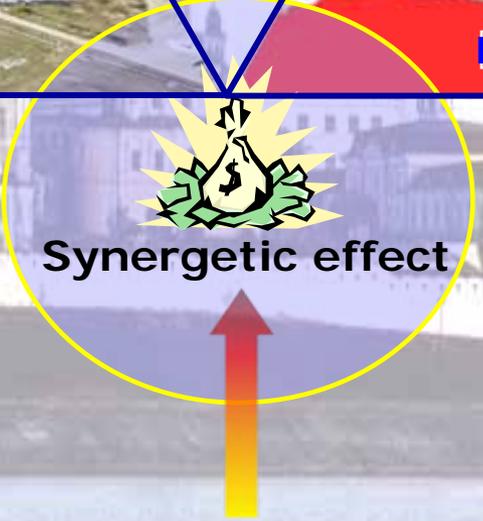
WELCOME TO THE REPUBLIC OF TATARSTAN



Synergetic effect from cluster-wise economic development of Tatarstan

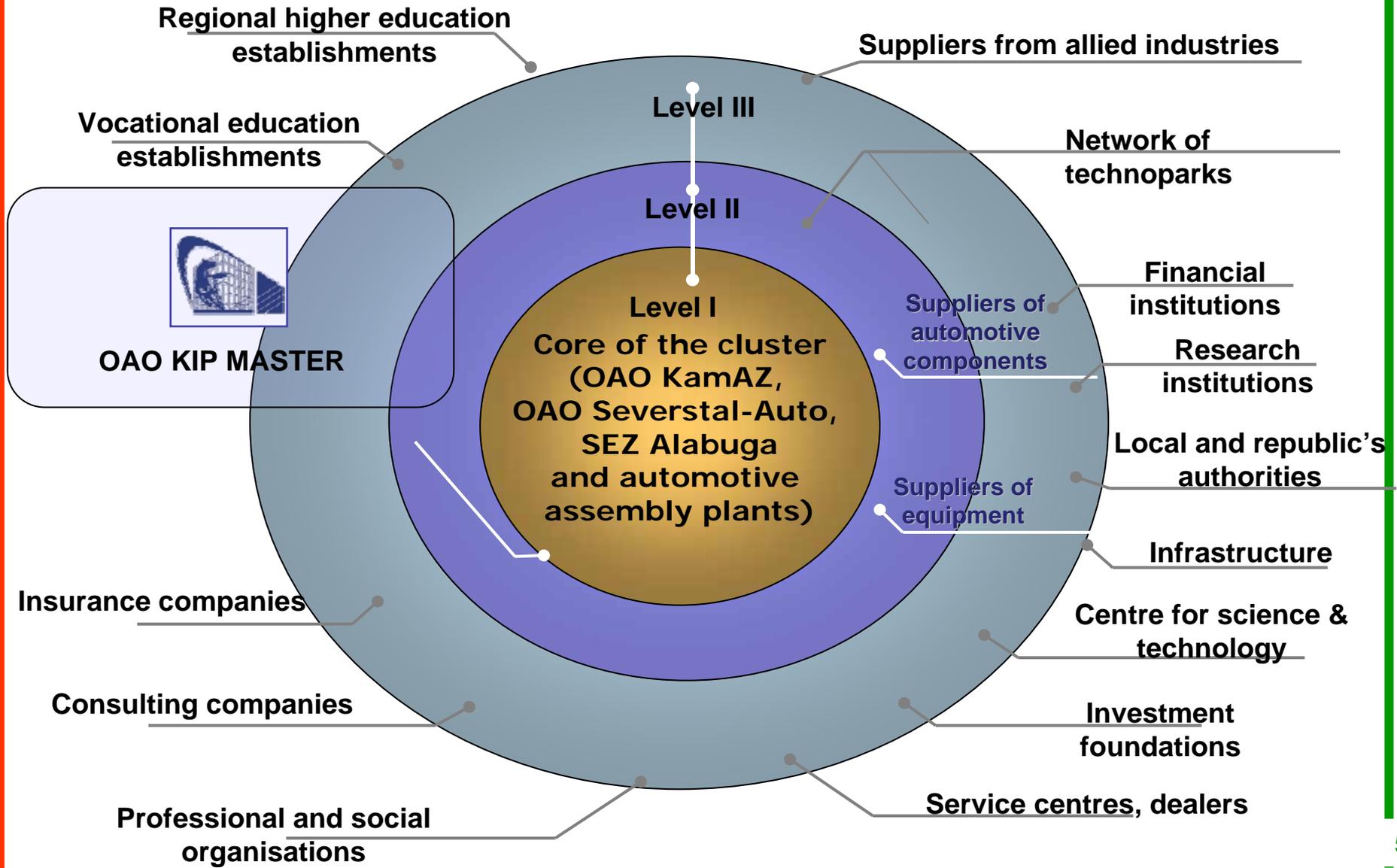
Petrochemical cluster

Automotive cluster

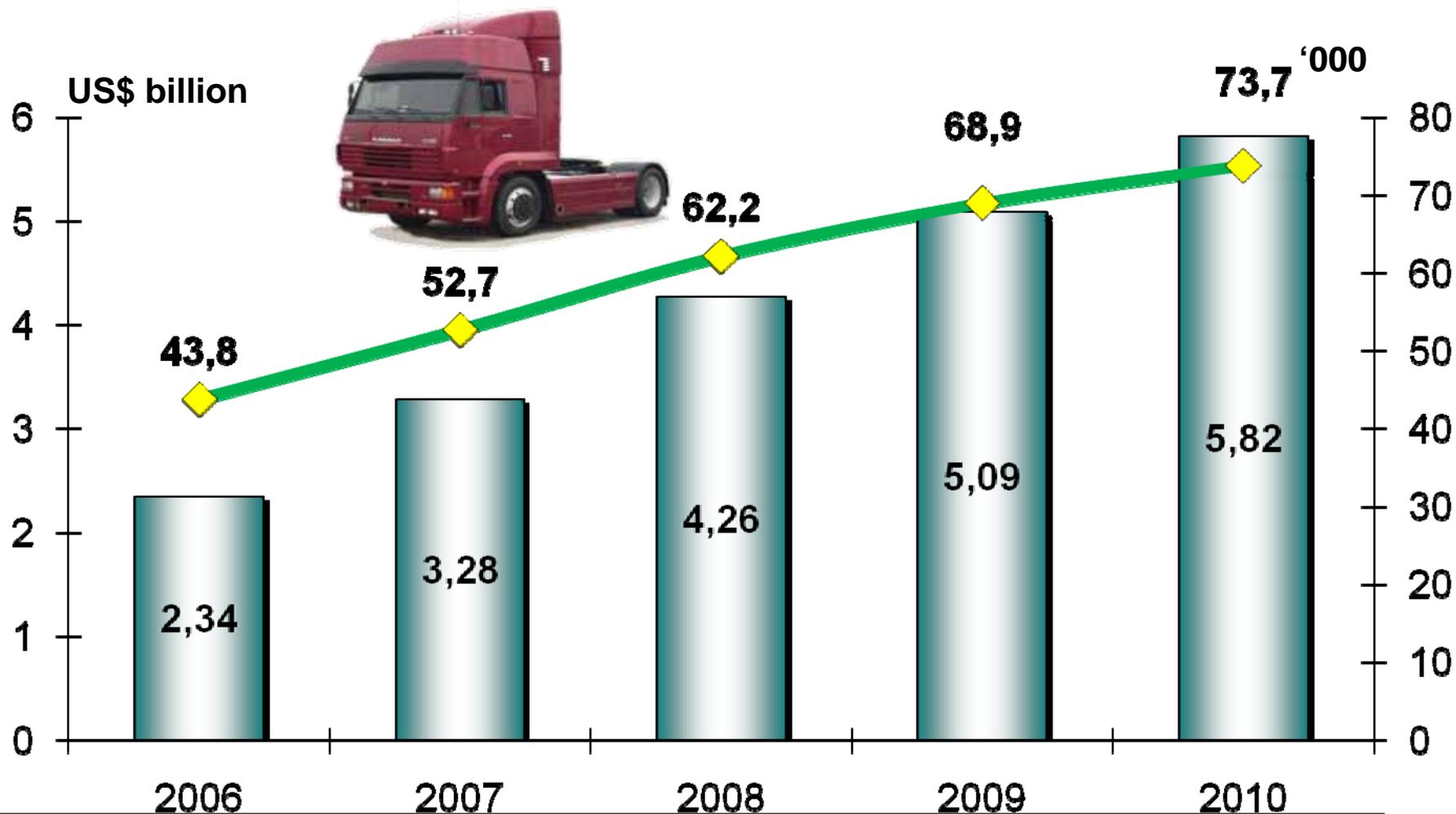


Educational cluster of mechanical engineering

Structure of automotive cluster in the Republic of Tatarstan



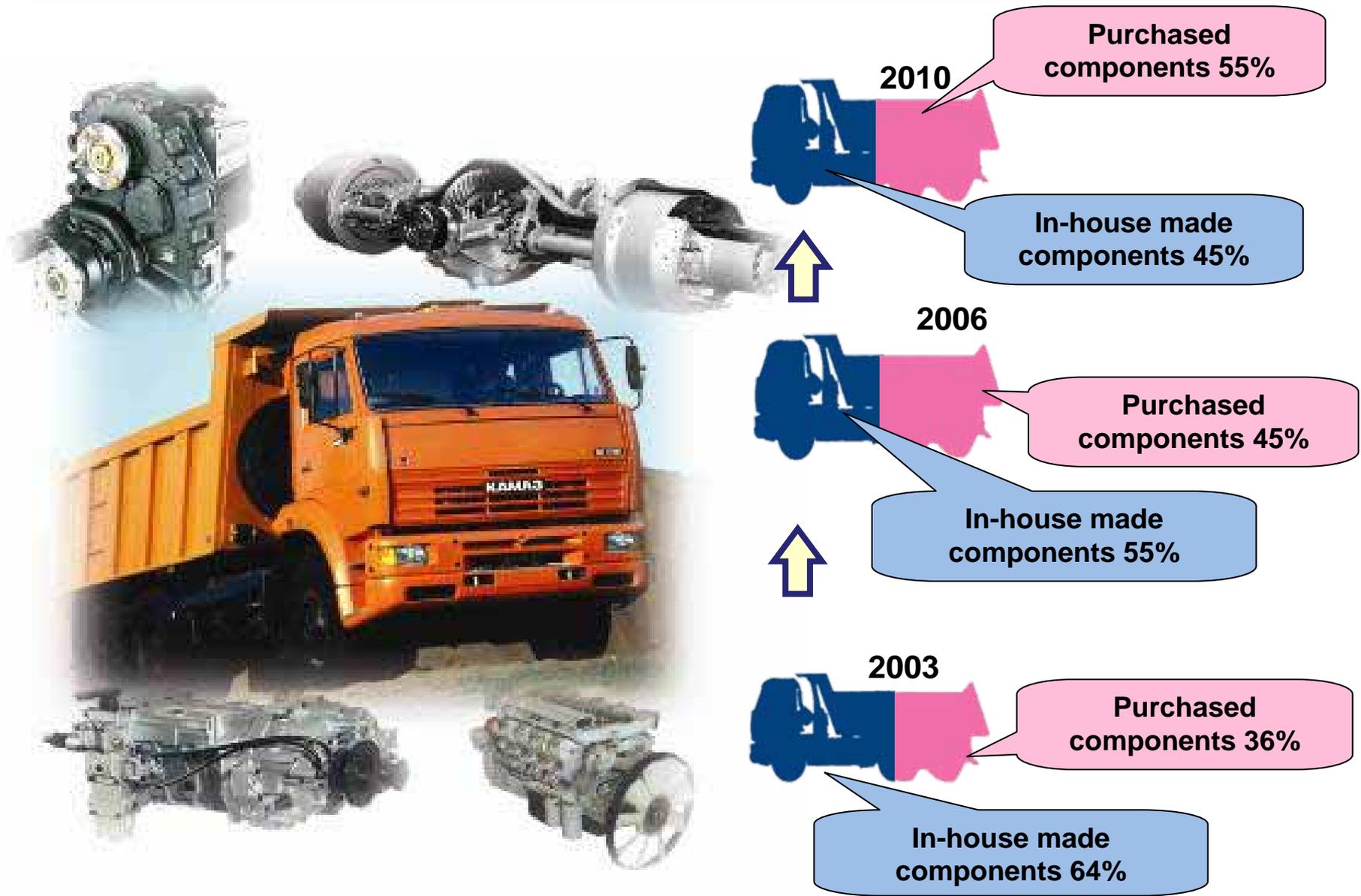
Prospects of KAMAZ development for the period until 2010 in terms of value and units



■ Products of KamAZ sold, US\$ billion.

◆ Manufactured trucks, '000 units

Interaction of OAO KamAZ with suppliers



List of basic priority projects of the Sollers Group

Project quantities in 2012

Sollers

Sollers-Naberezhnye Chelny

Sollers- Yelabuga



75 000



TOP THREE BENEFITS OF N-SERIES:
 • Tight turning radius
 • Available in Gas or Diesel
 • Excellent visibility



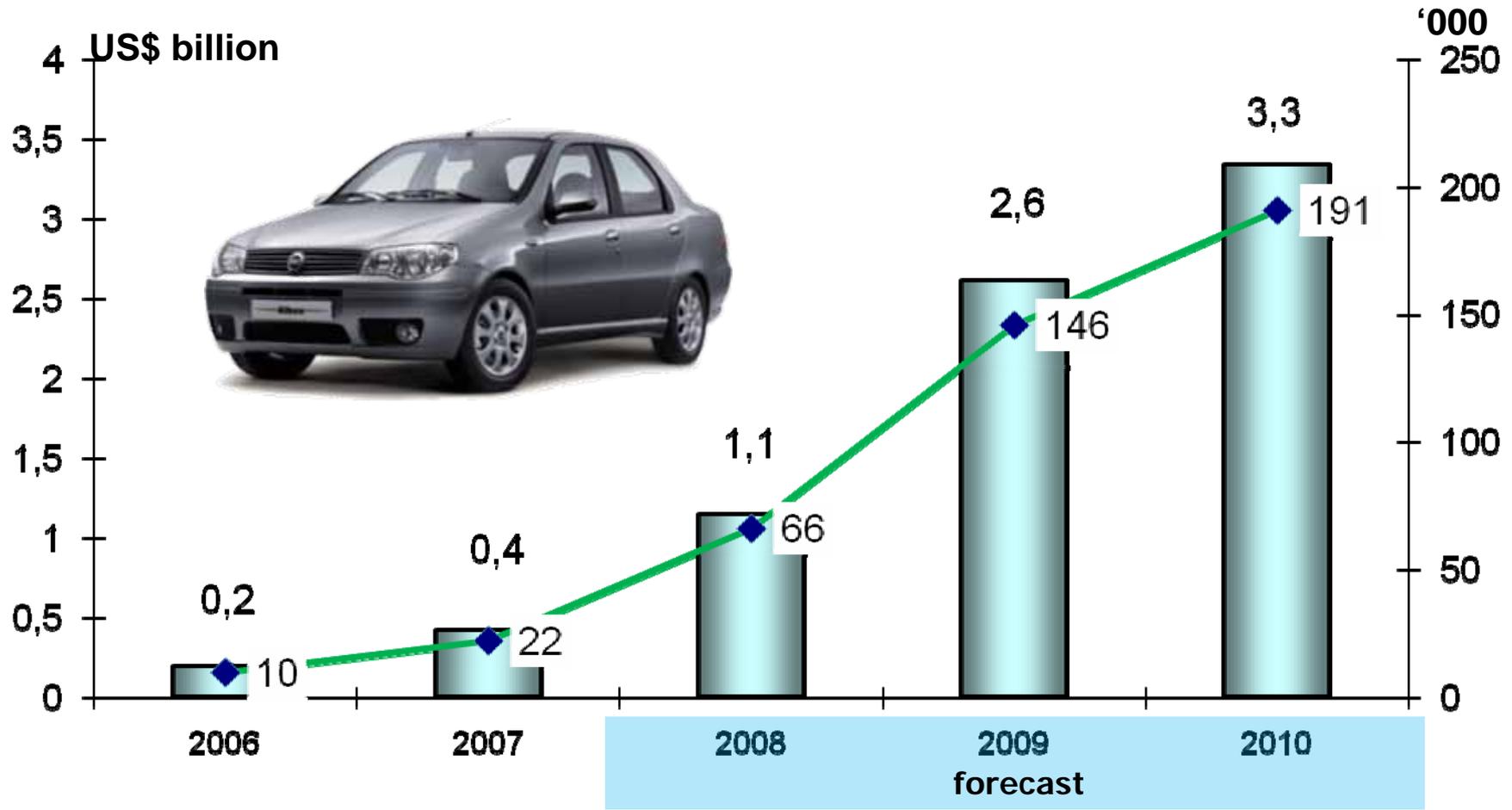
7 **Isuzu**
45 000

50 000

35 000

45 000

Output of Sollers products in Tatarstan



■ Products of Sollers sold, US\$ billion

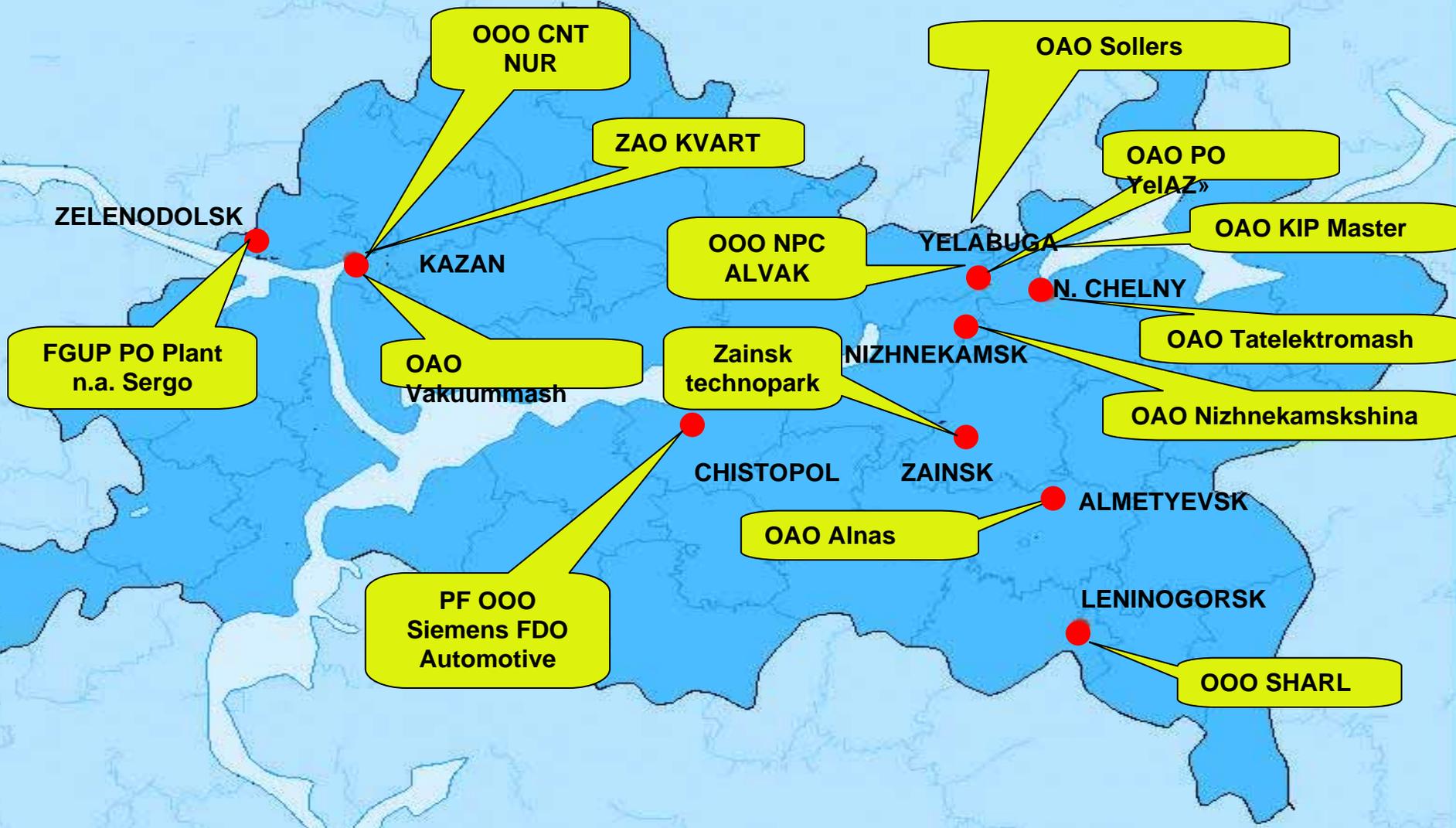
◆ Manufactured passenger cars, '000 units

KIP Master provides interaction of small, medium-sized and large businesses

Service package of KIP Master



Large republic's manufacturers of automotive components



Tax Privileges for Participants of Special Economic Zone

Tax	Rate
1. Profit Tax:	24.0%
For SEZ residents:	20.0%
2. Property Tax:	2.2%
For SEZ residents (for 10 years)	0%
3. Land Tax:	1.5%
For SEZ residents:	0%
4. Transport Tax:	Rates depend on the vehicle type
For SEZ residents:	0%



THANK YOU

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