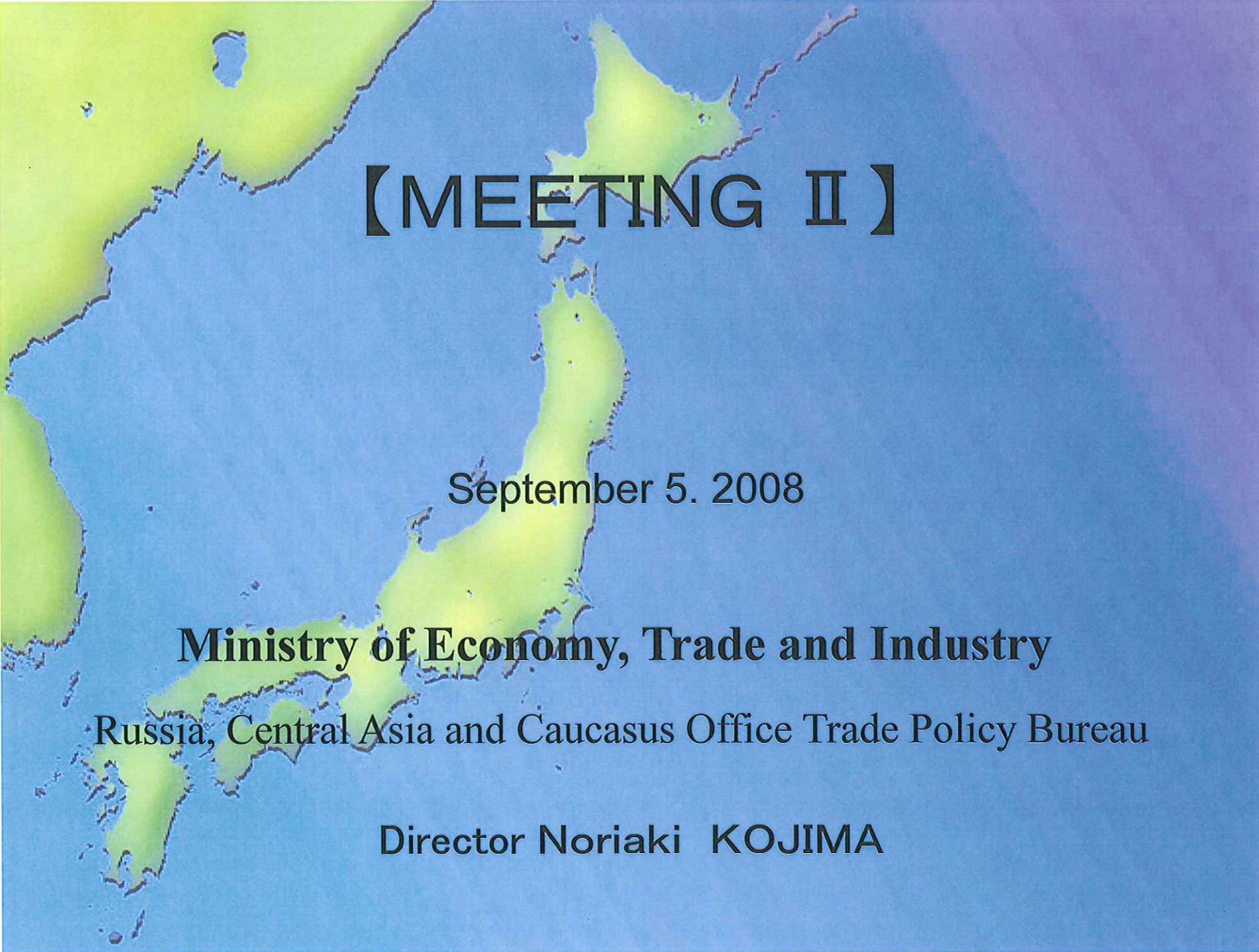




【MEETING II】

September 5. 2008

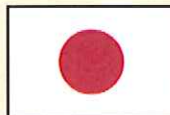
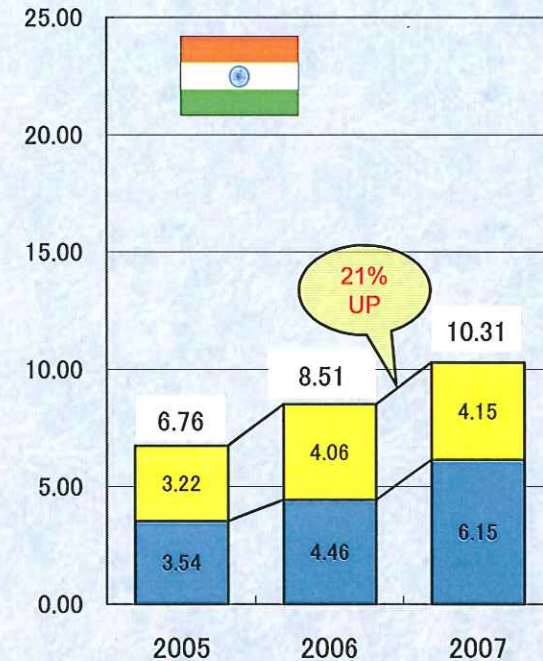
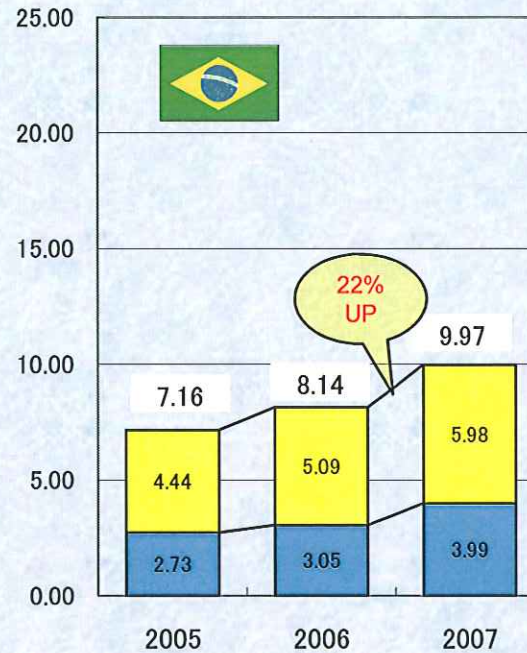
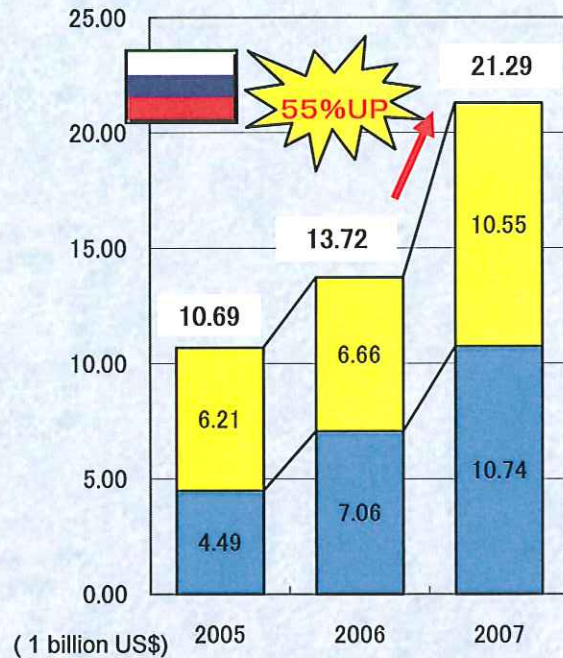
Ministry of Economy, Trade and Industry

Russia, Central Asia and Caucasus Office Trade Policy Bureau

Director Noriaki KOJIMA

【The trade situation】

 Import
 (overseas→JPN)
 export
 (JPN→overseas)



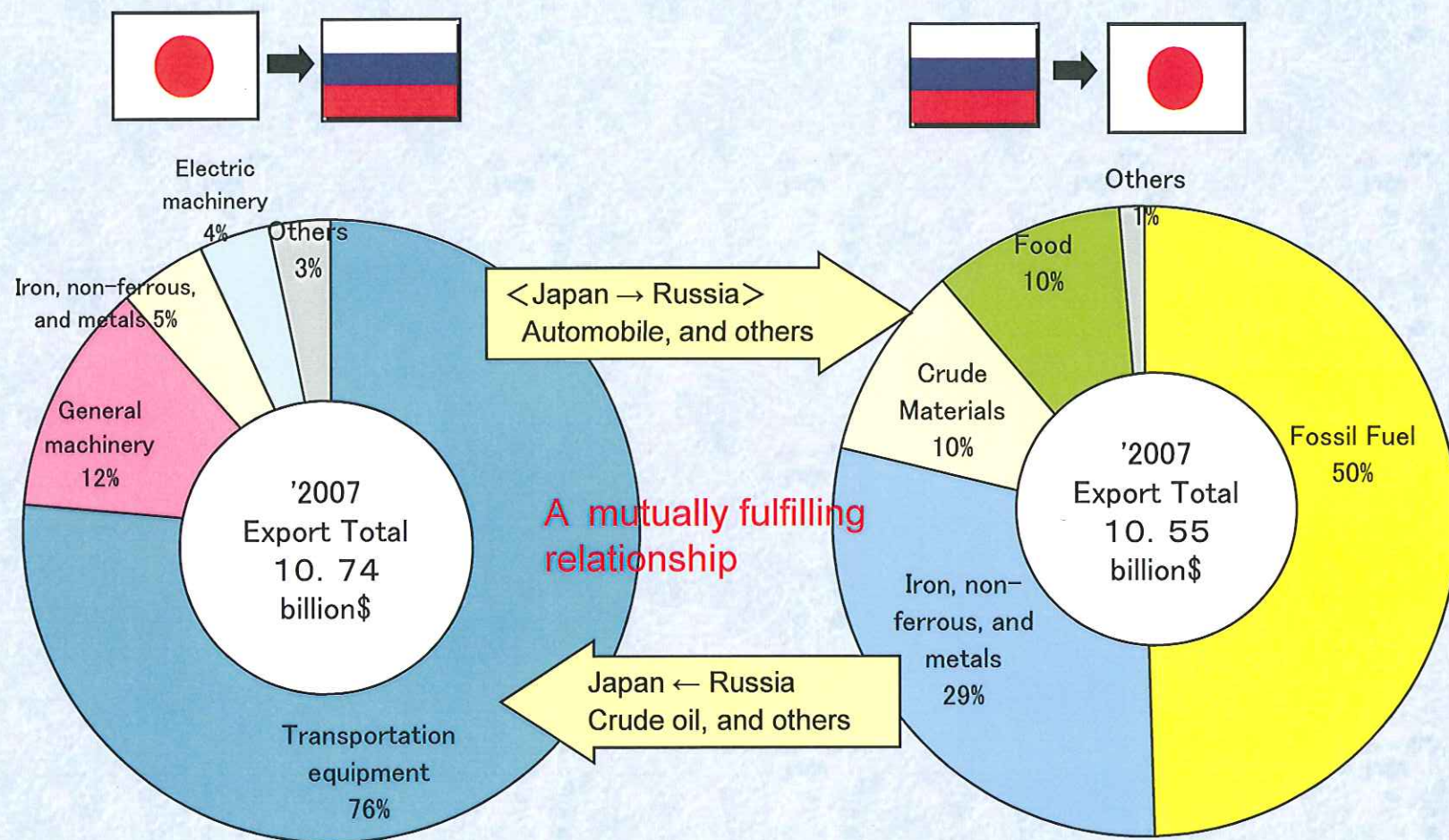
Japan and Russia economic relations

Comparison: Japan-Russia, Japan-U.S.A, Japan-China
 (2007 : 1 billion US\$)

(*) Upper: The ratio (Japan-Russia = 1)
 lower: The amount of trade

	Total
Japan - Russia	1 (21.29)
Japan - U.S.A	10.1 (214.22)
Japan - China	11.1 (236.70)

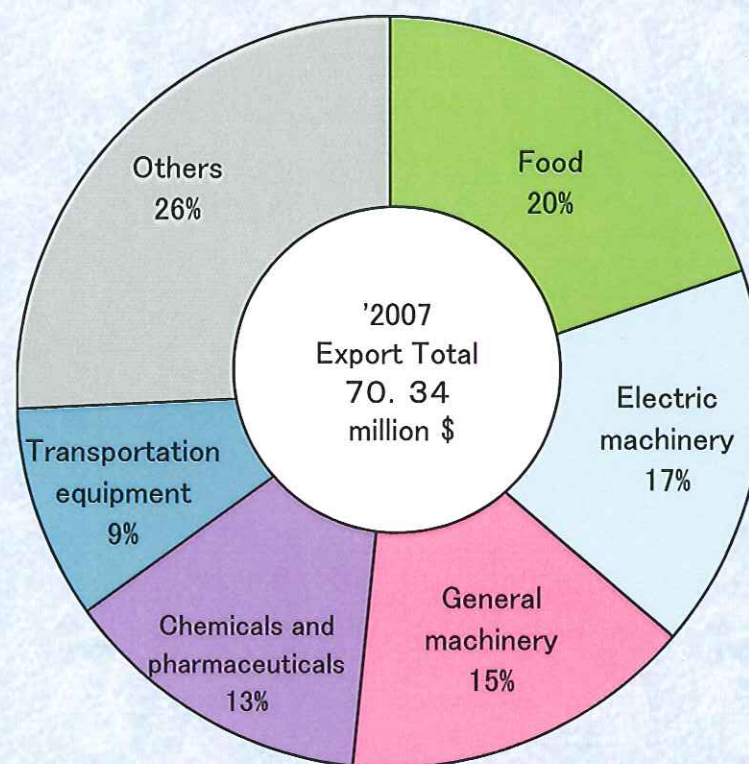
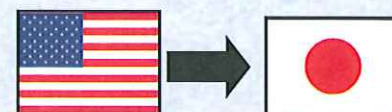
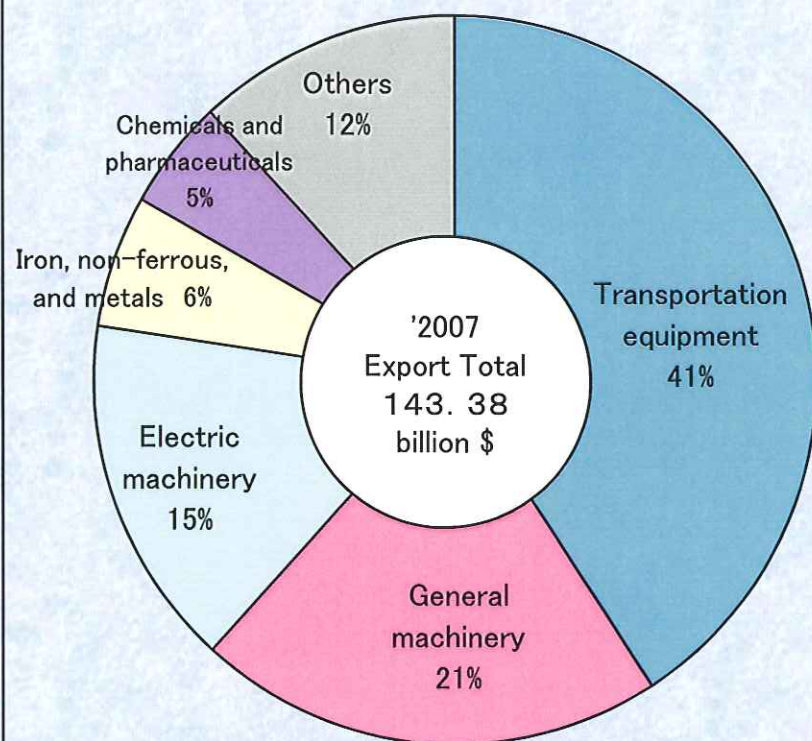
【Japan – Russia trade】



Source: JETRO website

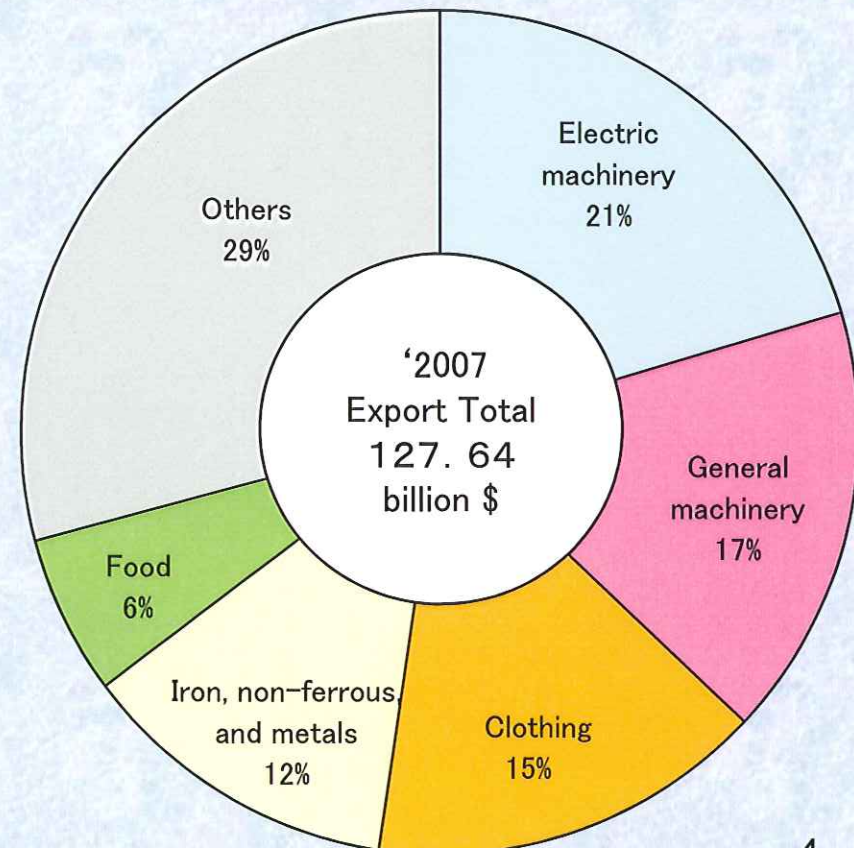
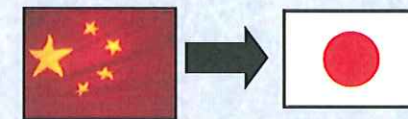
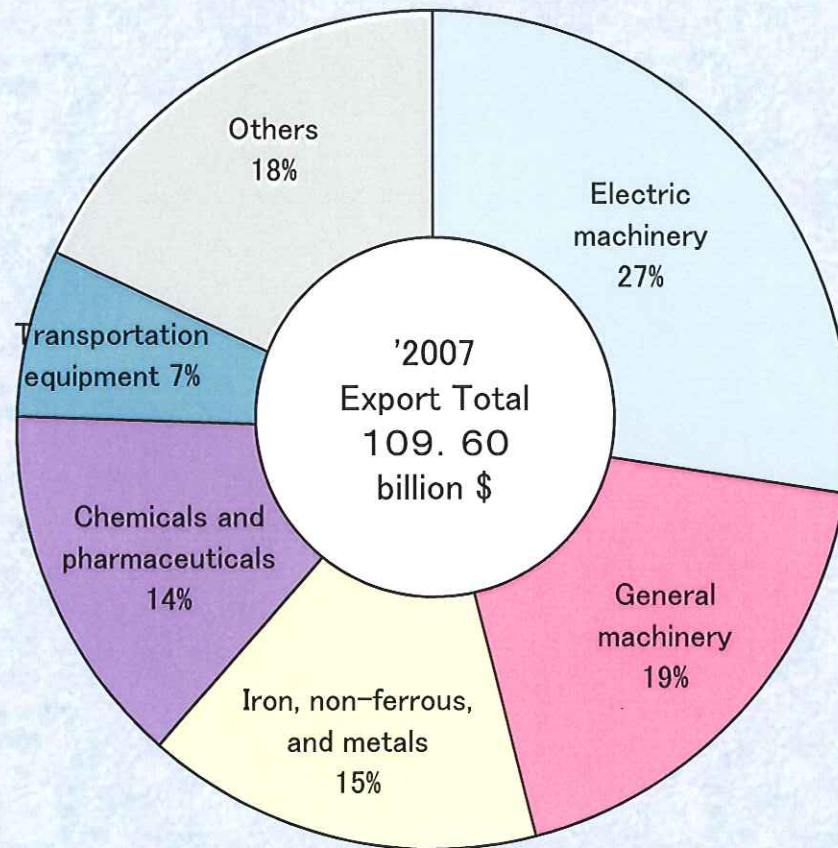
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【Japan – U. S. trade】



Source: JETRO website

【Japan – China trade】



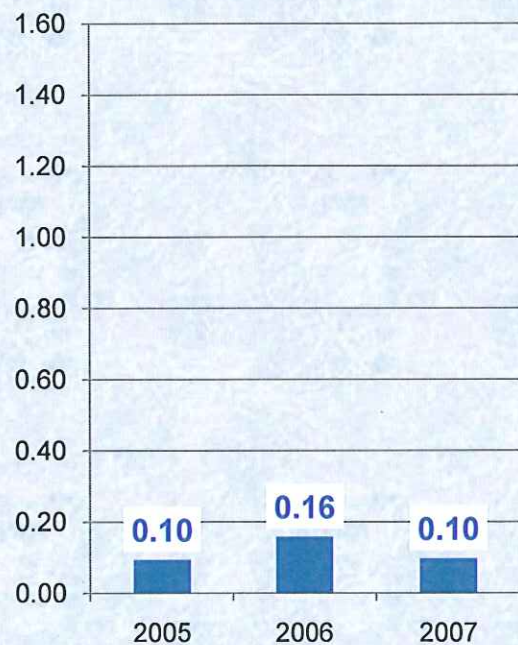
Source: JETRO website

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【Japanese Direct Investment Abroad】



ロシア

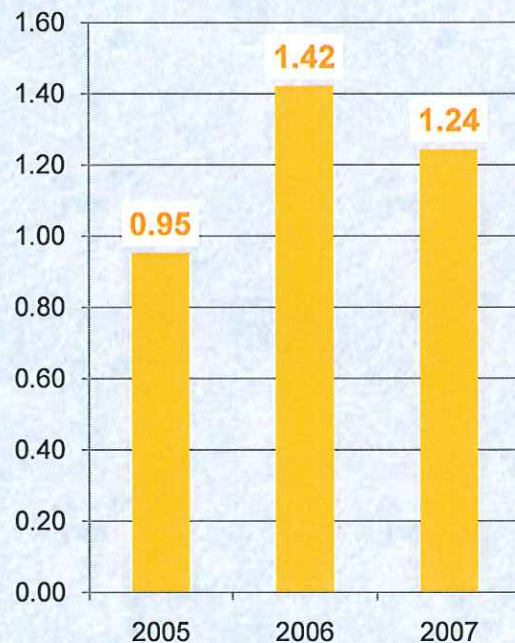


(1 billion US\$)

Source: JETRO website



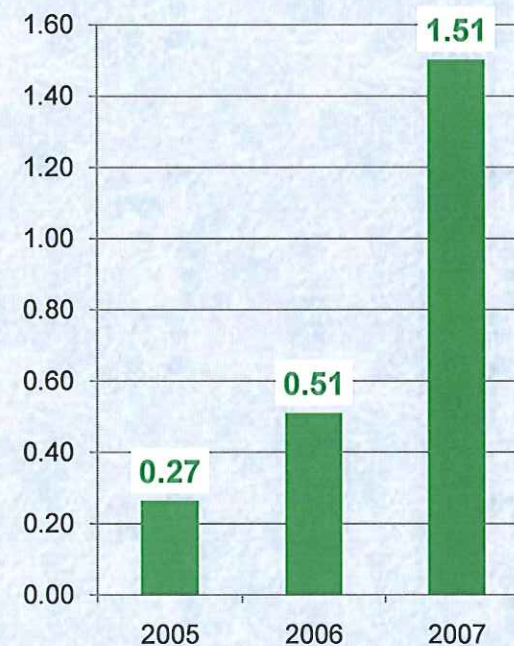
ブラジル



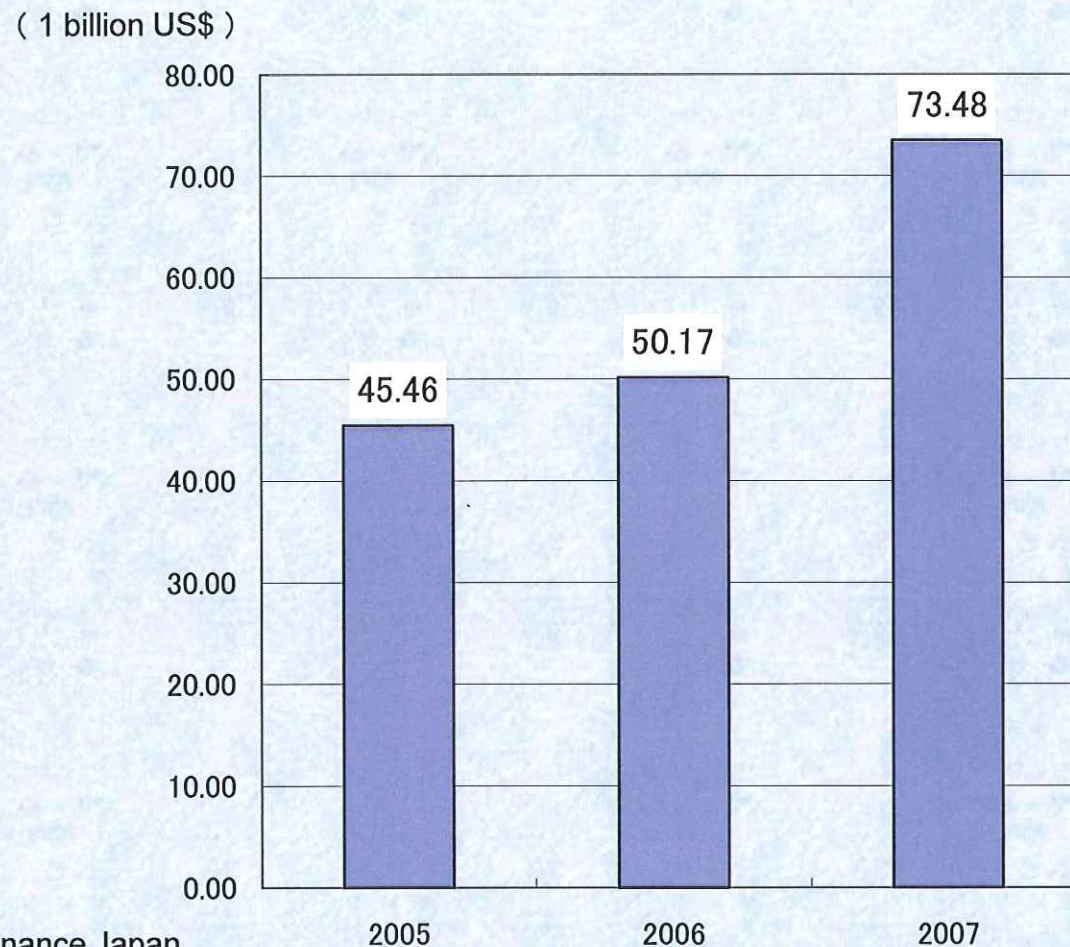
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インド



【Japanese Direct Investment Abroad】 <World>

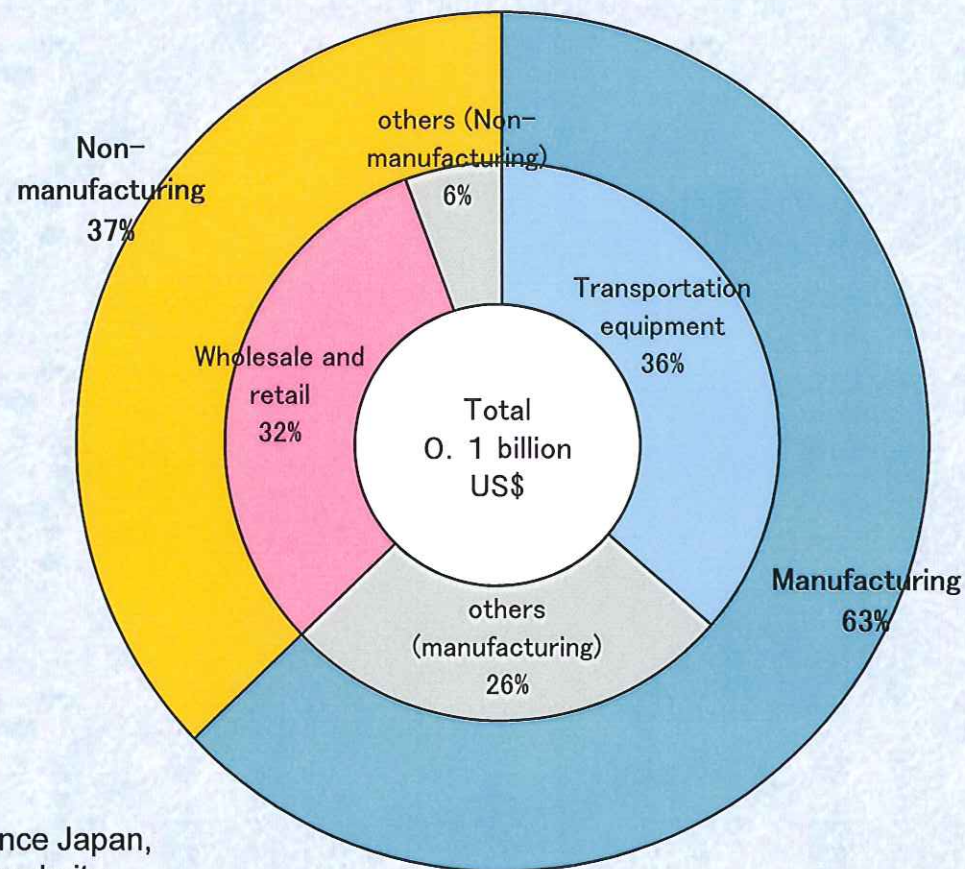
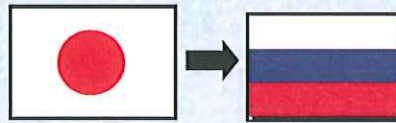


Source: : Ministry of Finance Japan,
Bank of Japan, JETORO website

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- Perceptions of Russian investment environment by Japanese companies.
 - ① Complicated and time consuming administrative procedures. (e.g. customs formalities, etc.)
 - ② Sometimes incomprehensive regulations.
 - ③ Insufficient infrastructure. (e.g. electricity, gas, Waterworks, drainage, etc.)
 - ④ Little chance to obtain high quality components.

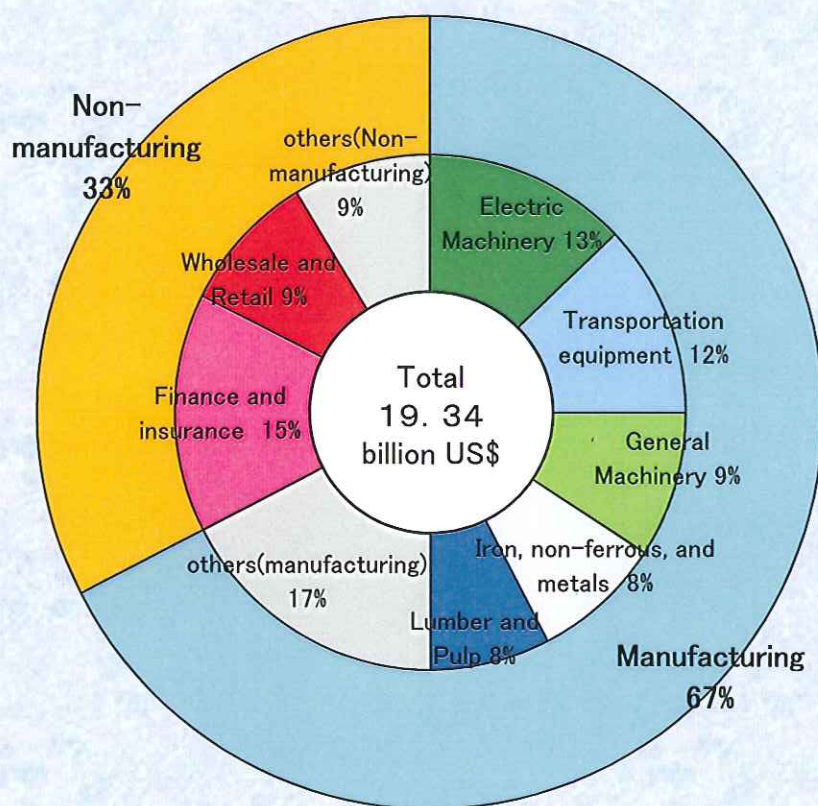
'07 Direct Investment for Russia (by Industry)



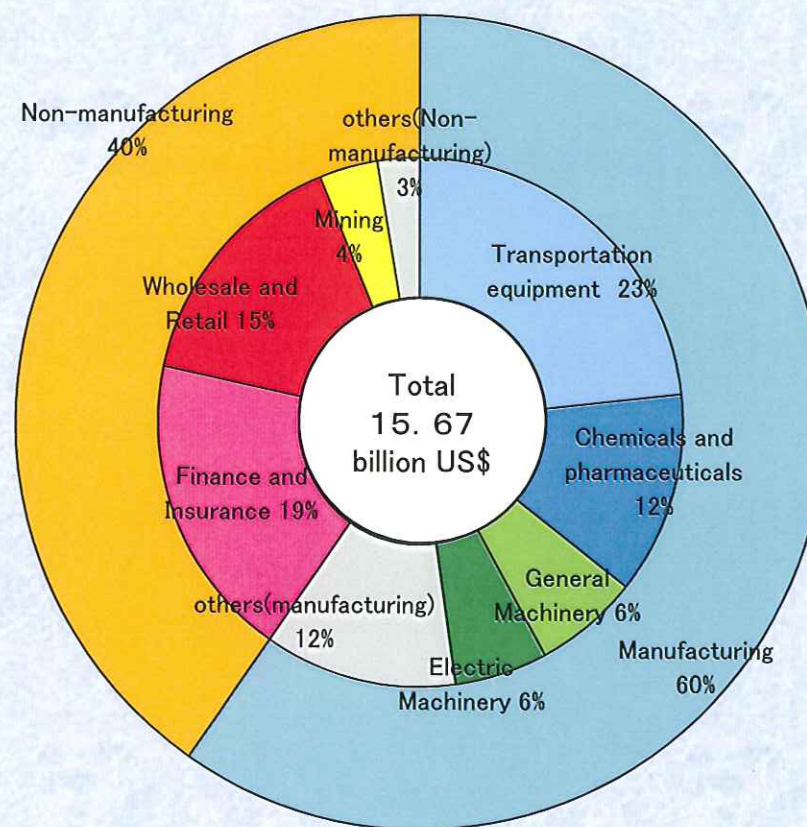
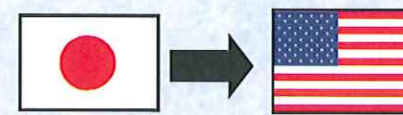
Source: : Ministry of Finance Japan,
Bank of Japan, JETORO website

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'07 Direct Investment for P. R. China (by Industry)

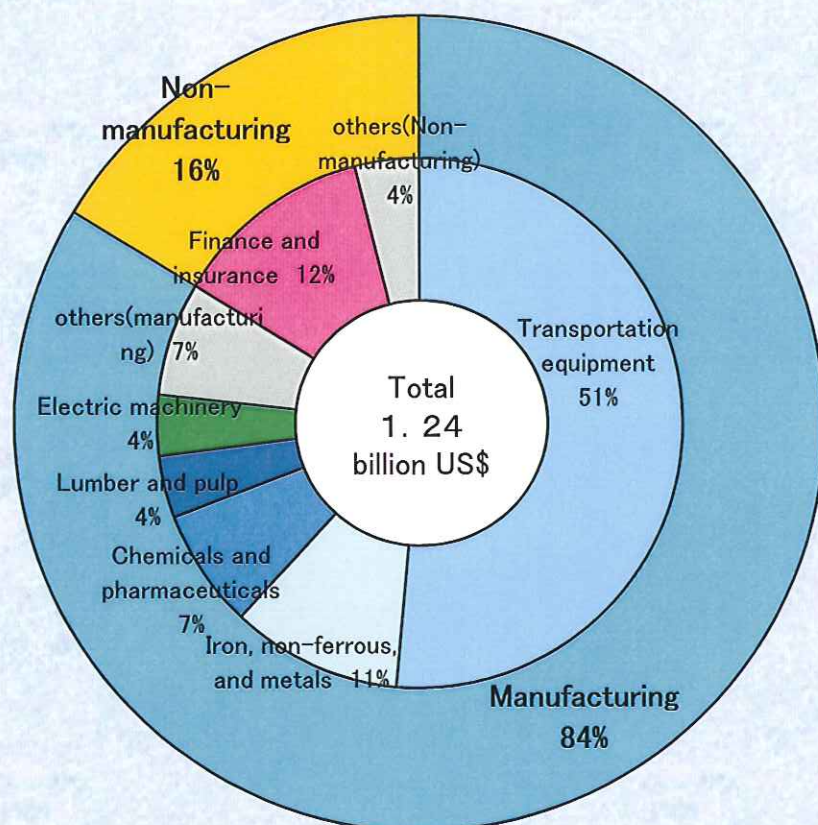


'07 Direct Investment for U.S.A (by Industry)

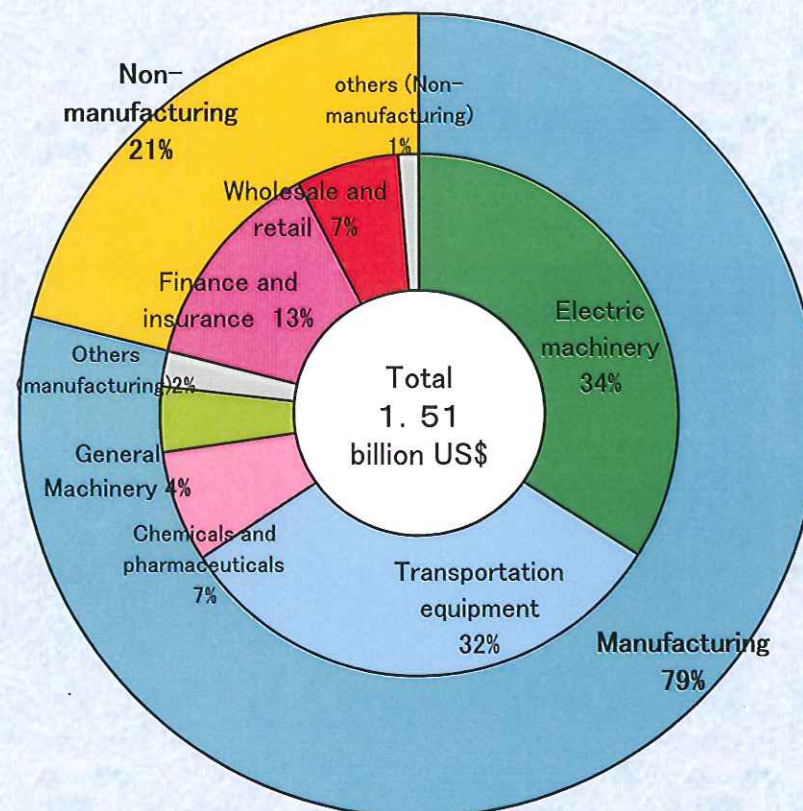
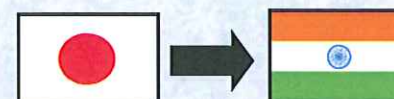


Source: :Ministry of Finance Japan, Bank of Japan, JETORO website

'07 Direct Investment for Brazil (by Industry)



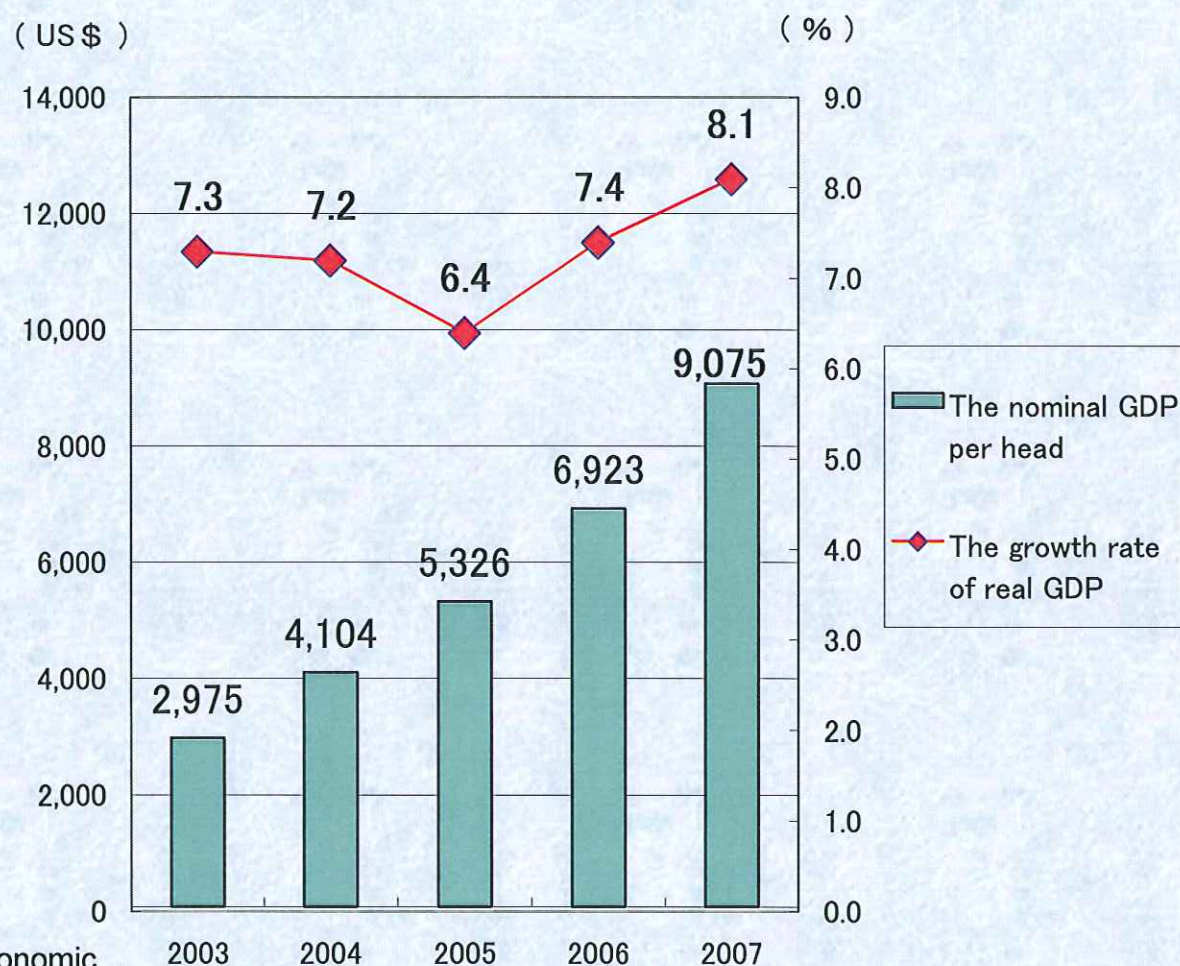
'07 Direct Investment for India (by Industry)



Source: : Ministry of Finance Japan, Bank of Japan, JETORO website

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【Russia's economic growth】

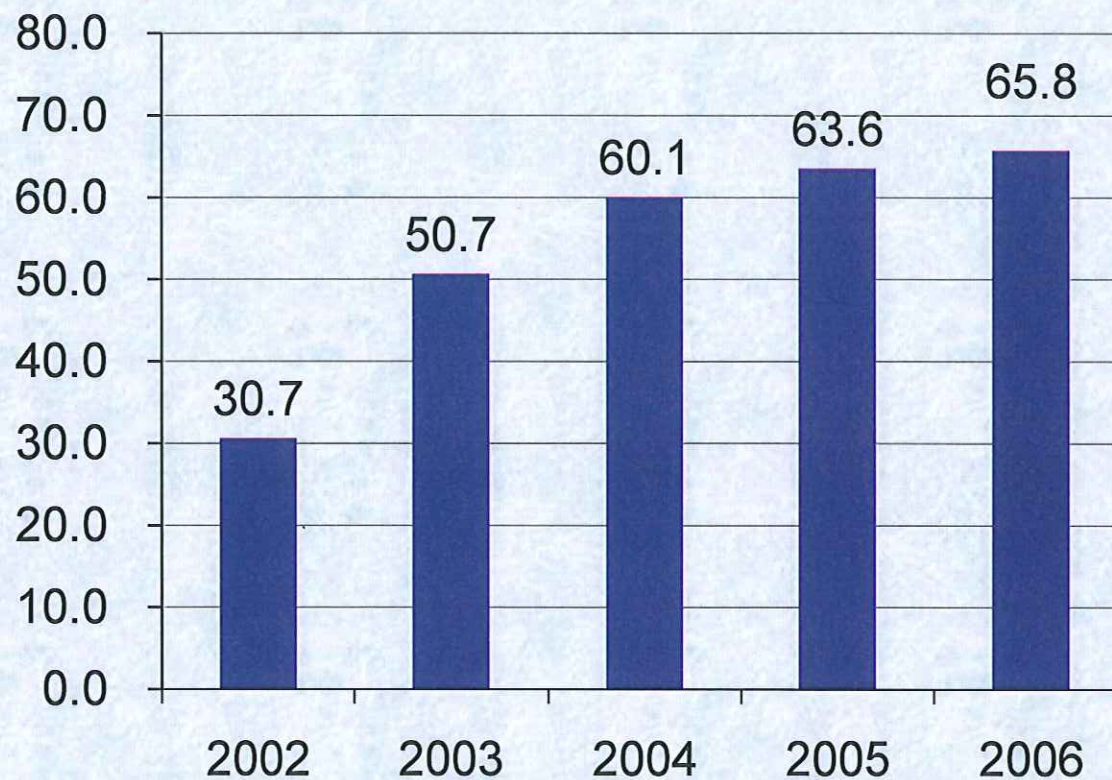


Source: IMF 「World Economic Outlook Database」, Rosstat

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【 Changes in the Population of Households with Disposable Income of US\$ 5000 over in Russia 】

(1 million people)

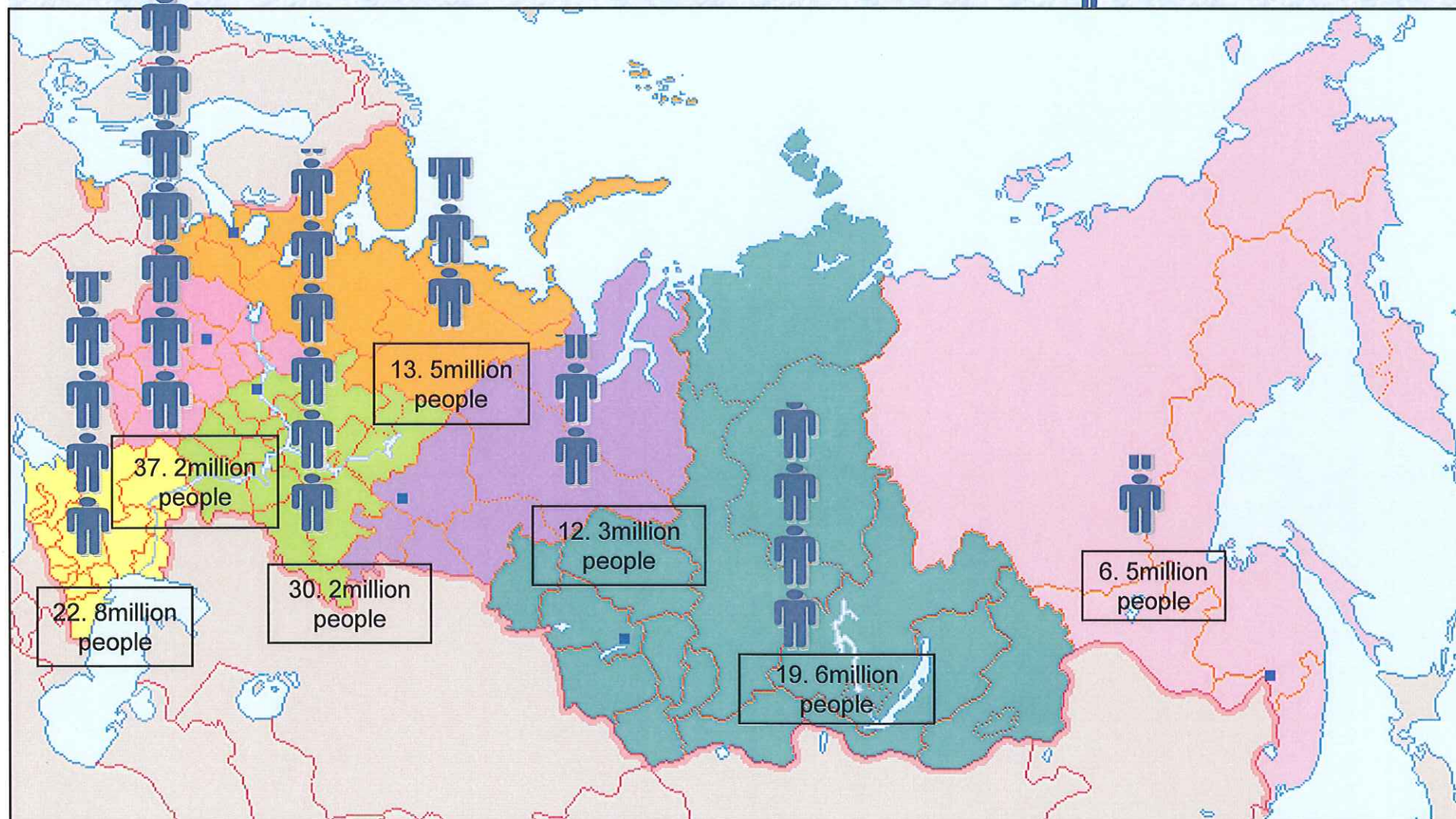


Source: Euro monitor
International, IMF World
Economic Outlook Database

Russian population ('2008.1)

Total population : about 142 million people

 = 5 million people



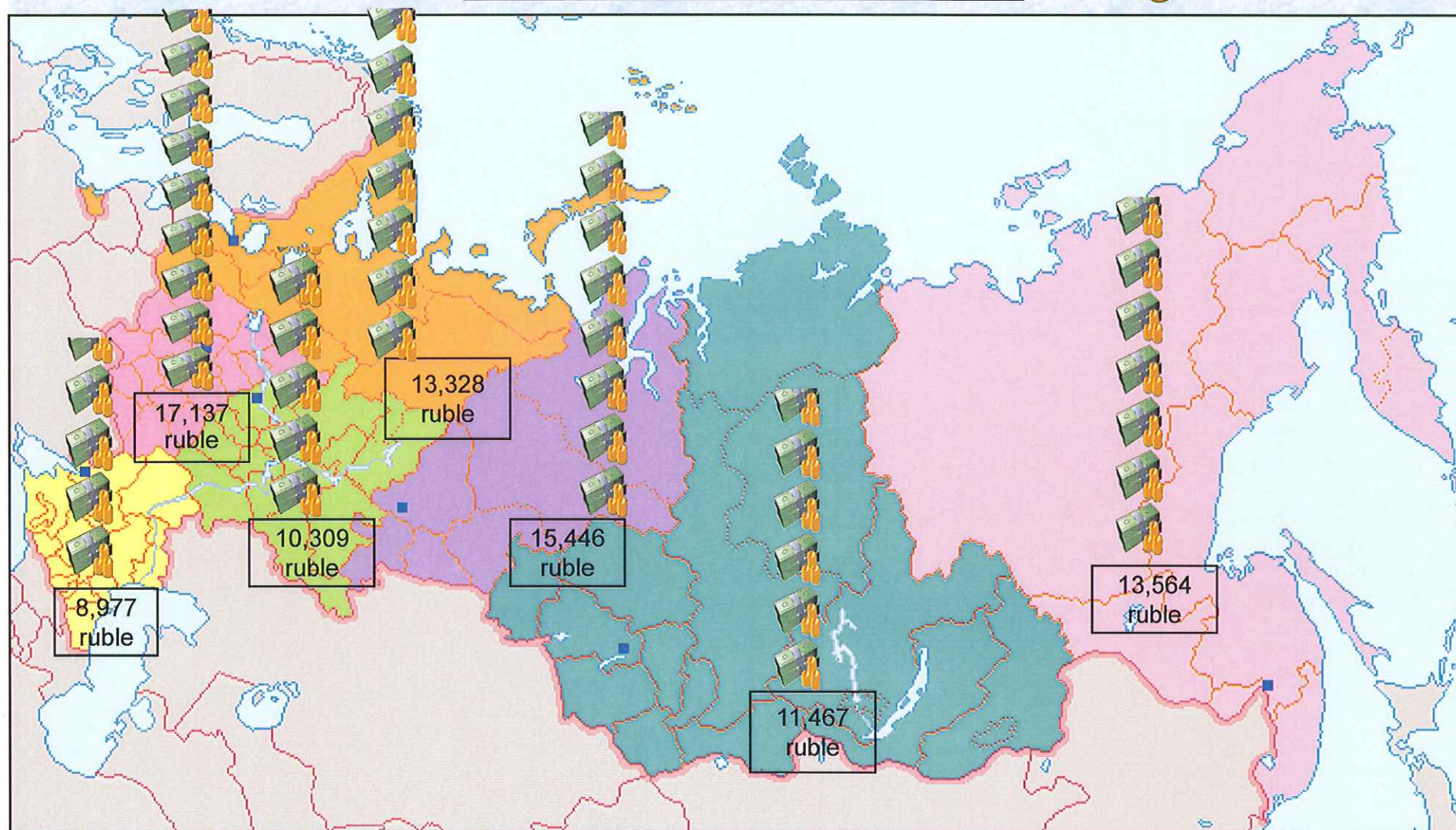
Source: Rosstat

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A monthly money income per head of habitants(2008.2)

National average : 13, 024ruble

 = 2,000ruble

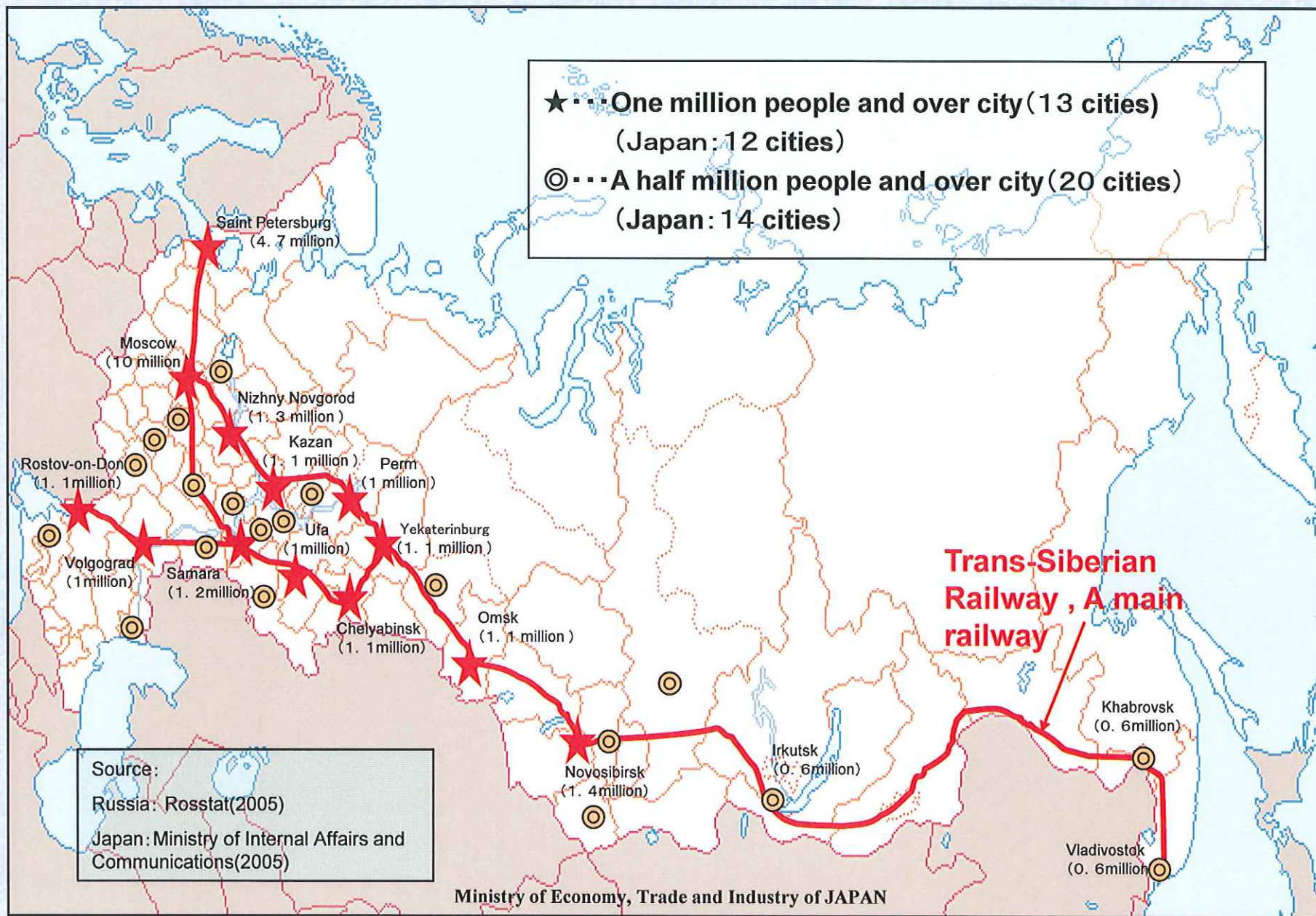


Source: Rosstat

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Russian big cities

- ★... One million people and over city (13 cities)
(Japan: 12 cities)
- ◎... A half million people and over city (20 cities)
(Japan: 14 cities)



Концепция Трансроссийской магистрали (проект)

